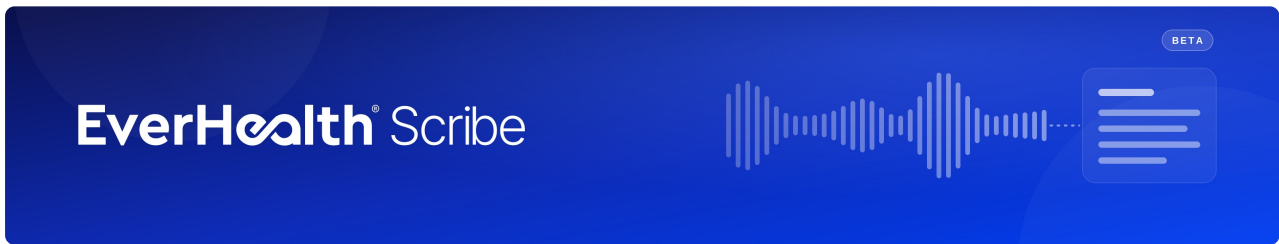


# Onboarding Overview

Last Modified on 06/28/2026 5:19 pm EDT



The iSalus Implementation team will work with your practice to complete contracting, configure your system, and train providers. This section will describe all the necessary configurations required for a successful Go-live.

## Project Overview

1. iSalus will coordinate a Project Kick-Off Call with your team after submitting the [Access Request Form](#). This call will be used to determine the following information necessary for configuring your database:
    - Desired Chart Tabs & respective templates for scribe output - **HPI, Exams, ROS, Treatment Plan**
    - Necessary changes to the Intelligent Intake (*if applicable*).
    - Confirm the contract signer's contact details
    - Request the list of providers (iSalus username & company email) expected to use EverHealth Scribe
    - Confirm availability for provider training
  2. Desired **configurations are complete** by the iSalus team
  3. **Training** is held for selected providers
  4. Practice Readiness **Checklist completed** by you & your team
  5. **Validate the process end-to-end** using a test patient with a provider
  6. **Go-Live**
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