

Miscellaneous Tab

Last Modified on 10/02/2025 7:12 pm EDT

Beta Feature: Want early access? Reach out to your CSM or create a support case request Beta access

Overview

Minor modernization for consistency across Patient Setup.

Key Updates

- Component layout for Chronic Care Management and NY Preschool Billing.
- Drag-and-drop reordering supported.
- Usability tested and updated for compliance.

Tip: For more details on any of the features within this miscellaneous tab, you can use the search field at the top of the page for the specific item such as "RecordSync" or "CKCC".

Patient Setup - Google Chrome

Patient Setup

New

Save

48625 | Ferrer, Alexander A. | 01/01/2010 | (15.9y) | M

18

Summary

Demographics

Insurance

Responsible Party

Emergency Contact

Comments

Case Management

Dialysis

MML Self Schedule

Sliding Fee

Immunization Registry

Patient Extension

Miscellaneous

Referral Tracking

Appointment Reminders

Reminder Type	Consent	Reminder Value
Phone Calls	<input checked="" type="checkbox"/>	<input checked="" type="radio"/> Home <input type="radio"/> Work <input type="radio"/> Other <input type="radio"/> Override
Text Messages	<input checked="" type="checkbox"/>	<input checked="" type="radio"/> Home <input type="radio"/> Work <input type="radio"/> Other <input type="radio"/> Override
Email	<input checked="" type="checkbox"/>	<input checked="" type="radio"/> Patient <input type="radio"/> Override

Health Information Exchange

Consent	<input type="radio"/> Unknown <input type="radio"/> Granted <input type="radio"/> Denied
Effective Date	<div></div>

CKCC Status

CCM Status	<input type="radio"/> Unknown <input type="radio"/> Enrolled <input type="radio"/> Disenrolled <input type="radio"/> Opted-Out <input type="radio"/> Deceased
CCM Date	<div></div>

Prescription Education

Education Type	Consent
Text Messages	<input checked="" type="checkbox"/>

MDRevolution Status

CCM Status	<input type="radio"/> Unknown <input type="radio"/> Enrolled <input type="radio"/> Disenrolled <input type="radio"/> Opted-Out
CCM Date	<div></div>
RPM Status	<input type="radio"/> Unknown <input type="radio"/> Enrolled <input type="radio"/> Disenrolled <input type="radio"/> Opted-Out
RPM Date	<div></div>

Record Locator Consent

Consent Given	<input type="checkbox"/>
Sync Status	Not synced with Surescripts yet Sync