

Link to Receipt Details on Receipt Payment from Transaction History

Last Modified on 09/02/2025 1:15 pm EDT

If a payment, viewed from the Transaction History screen, was created from a receipt, you can link to the receipt details from the Patient Transaction History payment right-click menu. If the payment being right-clicked on was created from a receipt, it will open the receipt details for that receipt. If the payment being right-clicked on was not created from a receipt, it will display a pop-up stating, "There are no deposits linked to this payment."

To do this, take the following steps:

1. **Right-click** on the claim/receipt payment you want to remove, and select **Receipt**.

DOS 02/13/2020 Claim: 63392		Thompson MD, William T.		Claim Total \$275.00	
Status Sent, Statement		Submission 05/18/2020		Aging 626	
02/13/2020 55700MD: PROSTATE NEEDLE BIOPSY, ANY APPROACH				\$200.00	
1 R9720 Elevated prostate specific antigen [PSA]					
03/10/2020	Insurance Check	887357...	Check	Medicare -	(\$100.04)
03/10/2020	Insurance Contrac...	887357...	Check	Medicare -	(\$72.71)
03/10/2020	Sequestration Adj...	887357...	Check	Medicare -	(\$2.04)
01/29/2020	General Payment	04125Z	Master ...	Irving, GERALD /	(\$5.00)
				Proced	
02/13/2020 76872MD: US TRANSRCT					
1 R9720 Elevated prostate specific antigen [PSA]					
03/10/2020	Insurance Check	887357...	Check	Medicare -	(\$100.04)
03/10/2020	Insurance Contrac...	887357...	Check	Medicare -	(\$72.71)
03/10/2020	Sequestration Adj...	887357...	Check	Medicare -	(\$2.04)
03/10/2020	Allowed \$32.69	887357...	Check	Medicare -	(\$26.75)
				Proced	

Add Comment

Add Payment

Delete Payment

Credits

Credit Balance

Claim

Provider

Deposit

Receipt

View Submission

ERA

1. Verify the receipt information is correct
2. Note: if there are no receipts linked to the payment you will receive a "No Receipt" pop-up notification.

