Text to Pay Setup

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Text to Pay Setup

Below you will find an explanation of the roles and settings necessary for the enabling and utilization of the text to pay feature.

The PaySimple integration is required to utilize the text to pay feature.

As a practice, you will be responsible for updating these settings to meet your business rules.

Roles

- Practice General -> Payments
 - PaySimple Text to Pay: This role allows the user to send a text to pay link.
- Practice General -> Setup
 - <u>PaySimple Text to Pay Setup</u>: This role allows the user to complete the info that will be sent on the text to pay link.

Company Settings / Text to Pay Setup

- PaySimple Text To Pay Company Name
 - <u>Description</u>: Sets the company name visible in a Text To Pay payment link.
 - Default Value: Blank.
- PaySimple Text To Pay Company Phone Number
 - Description: Sets the company phone number visible in a Text To Pay payment link.
 - Default Value: Blank.
- PaySimple Text To Pay Company Email Address
 - Description: Sets the company email address visible in a Text To Pay payment link.
 - Default Value: Blank.
- PaySimple Text To Pay Company Website
 - Description: Sets the company website visible in a Text To Pay payment link.
 - Default Value: Blank.
- PaySimple Text To Pay Company Address Line 1
 - Description: Sets the company address line 1 visible in a Text To Pay payment link.
 - Default Value: Blank.
- PaySimple Text To Pay Company Address Line 2
 - Description: Sets the company address line 2 visible in a Text To Pay payment link.
 - Default Value: Blank
- PaySimple Text To Pay Company Address State
 - Description: Sets the company state visible in a Text To Pay payment link.
 - <u>Default Value</u>: Blank.
- PaySimple Text To Pay Company Address Zip Code

- <u>Description:</u> Sets the company zip code visible in a Text To Pay payment link.
- <u>Default Value:</u> Blank.

Setup: Text to Pay	
Set the configuration for displayed in the payme	or your company's Text to Pay link. These values will be ent checkout.
Company Name	Choice
Company Phone	8881234567
Company Email	info@isalushealthcare.com
Company Website	iSalusHealthcare.com
Company Address	
Address Line 1	1 Main Ave.
Address Line 2	
City	Indianapolis
State	IN 🗙 🗸
Zip	46202
	Save Settings

The receipt emailed to the patient upon making a payment will have the practice name based on the merchant setup with PaySimple. If you would like to change this you will need to login to the PaySimple portal and update the Business Name in your business settings. You can also choose to update the Subject/Signature name in the Order receipt -> Subject/Receipt setting.