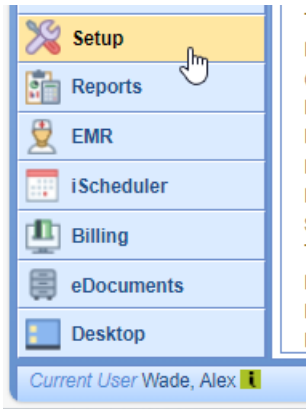


Accessing Quick Picks

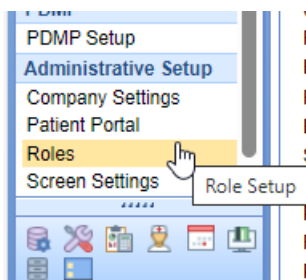
Last Modified on 08/30/2024 9:40 am EDT

Access to the Expression builder is controlled by the role titled, "Quick Picks." Access may be determined by an administrator.

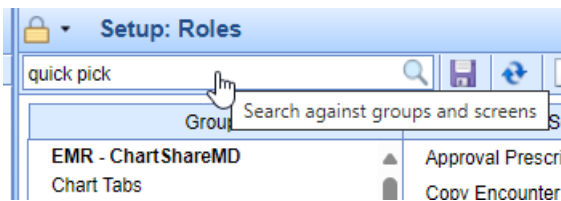
1. Navigate to Setup



2. Location Administrative Setup > Roles



3. Search "quick pick"



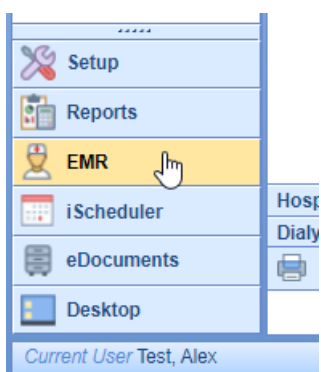
4. Determine write access by granting access to various user roles

Groups	Screens	Roles	Off	Read	Update	Write
EMR - ChartShareMD	Approval Prescription Queue	Check In/Out Dashboard Access	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Chart Tabs	Copy Encounter	IGenericVARAdmin	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Processing	EMR Formulary Search	IInternal-IsalusHealthcareAdmin	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
User Setup	EMR Pharmacy Search	ISalusAdmin	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
EMR - EMCoding	Encounter Preview	ISALUSHealthcare-TMedAdmin	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Processing	Prescription	ISALUSHealthcareAdmin	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Setup	Prescription History	IMarketingTest-IReferralAdmin	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
EMR - General	Prescription Search	IVarAdmin	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Chart Tabs	Prescriptions Pat. Reported	*Administrator	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
General	Problem List Auto Update	*Ancillary Medical Staff	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Patient Setup	Quick Picks	*Billing	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Patient SOAP	Signature	*Front Office	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Processing	Summary of Care	*Provider	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Reporting		Analytics Cube	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Setup		AnywhereCare Standalone	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
EMR - General		Basic	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Chart Tabs		Bill	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
General		BillinMTR	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Patient Setup			<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Patient SOAP			<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Processing			<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Reporting			<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Setup			<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
EMR - Orders			<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

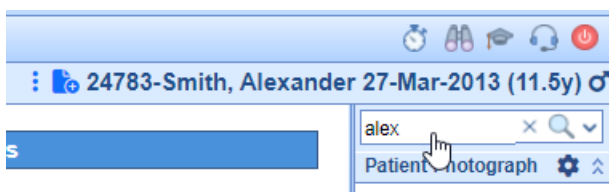
Users may determine whether the Quick Pick builder is displayed on their right navigation pane in the EMR, using

various user display settings.

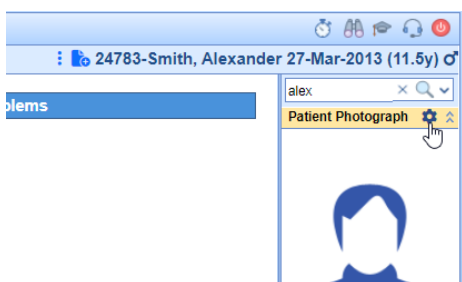
1. Navigate to the EMR



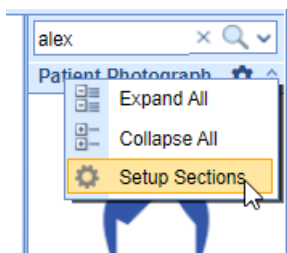
2. Begin by opening a patient either by searching or selecting a scheduled appointment



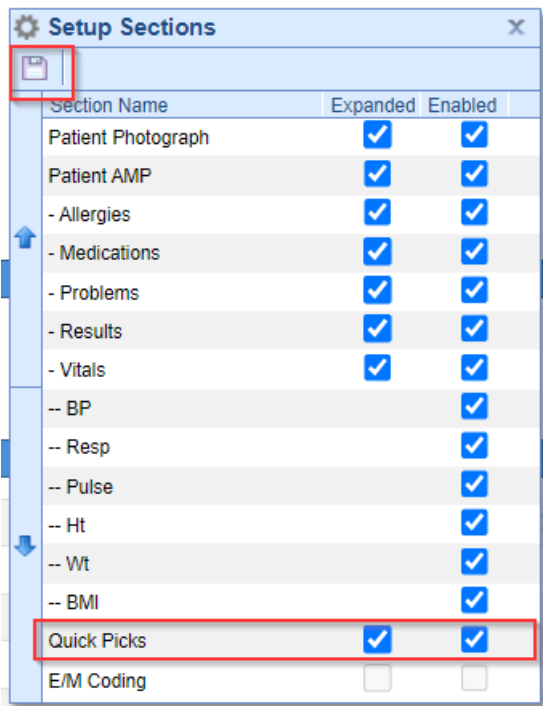
3. Select the gear icon in the Patient Photograph bluebar



4. Choose Setup Sections



5. Choose Enabled (and expanded if you wish to have the tool open all the time)




6. Choose Save

The Quick Pick builder will now be displayed at the bottom the right navigation pane in the EMR.

alex

Patient Photograph



Video call icon


Patient AMP

- Allergies
No active allergies
- Medications
No current medications
- Problems
No active problems
- Results

Chart Tabs

- Summary
- Vitals
- Allergies
- SOAP Notes
- Medications
- Superbill
- Letters
- Problem List

Quick Picks



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