

# Release 24.113 - July 11th, 2024

Last Modified on 07/10/2024 7:08 pm EDT

## New Features and Updates

### Setup

#### Intake Setup

- **U12103 - Intelligent Intake - Added SSN Option in Demographics:** We added a new option within **Setup > Intake Setup > Demographics** to capture the patient's social security number within the Intelligent Intake Form. This numeric entry field will only accept numbers and will automatically add the dashes. Also, the first five characters of the social security number will be masked, and only the last four will be visible.

The screenshot shows the 'Intake Setup Values' configuration window. On the left is a sidebar with various setup categories, each with a red 'X' icon. The 'Demographics' category is selected. The main area is titled 'Demographics' and contains a question: 'Would you like your patient to have the ability to add or update their demographics as part of this intake? If so, choose which fields they will see along with the fields that are required.' Below this question are radio buttons for 'Request Demographics' (Yes/No) and a checkbox for 'Auto Merge'. A table lists various demographic fields with columns for 'Active' and 'Required' status. The 'Social Security Number' field is highlighted with a red box. Below the table are 'Communication Preferences' for 'First' and 'Follow Up' communications, each with radio buttons for 'Never' and a checkbox for a specific number of days.

Field Name	Active	Required
Name	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Address	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Contact	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Birth Date	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Gender	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Ethnicity	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Race	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Marital Status	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Employment	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Student	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Primary Care Provider	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Referring Provider	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Preferred Language	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Social Security Number	<input checked="" type="checkbox"/>	<input type="checkbox"/>

## Bug Fixes

### My Tasks

#### CoverMyMeds ePA

- **B17954 - Using the Queue for Prescriptions Caused Duplicate CMM to be created:** An issue affecting the CoverMyMeds ePA feature has been corrected. When the Medical Assistant writes the prescription and sends it to the queue, a CMM entry is created. Then when the Provider accessed the queue to sign and send it to the pharmacy, a secondary task was created. The expectation is that per prescription, we only

create one CMM task, and only when the Provider signs and successfully sends the prescription. We added a step at the beginning of the ePA/Initiate call to determine if a new call should be allowed. If there is already an "open" (non-canceled) message thread, an exception will be thrown.

## EMR

### Timeline

- B17780 - Error Attempting to Click a Patient Note Within the Timeline: Resolved an issue within the Timeline Summary that caused an error whenever a patient note was clicked and no default letter ID was selected for the nurse note. We have updated the application to prompt users to select a letter ID if none is chosen within their settings.
- B17957 - Deprioritize the nurse's note in the note list when accessed from the timeline: We have updated the SOAP Timeline to now display the Nurse's Notes at the bottom of the list if multiple notes exist.

### Quick Picks

- B17955 - Quick Picks Not Populating Correctly When Created From the Expressions List: Corrected an issue within EMR > Quick Picks that caused them not to populate correctly when using the phrase/verbiage from the Quick Pick Setup Database Expressions list. When the phrase/verbiage was typed manually, it would populate, but when copied from the Database Expressions List, it would copy the white space as a non-breaking space rather than a standard space, causing the text not to be replaced when using the quick pick section to complete a phrase. We have modified the save method to replace non-breaking spaces with standard spaces.

**Quick Pick Setup**

Quick Pick Setup Categories

Categories	Row 1 of 3
Category	
1	Phrases
2	Patient2
3	KingTest

New Add Remove

Quick Pick Setup Database Expressions

Expressions	Row 0 of 351
Database Expression	
1	<<Allergic Reaction Rx Formatted>>
2	<<Allergic Reaction Rx Sig Formatted>>
3	<<Allergic Reaction Rx Sig>>
4	<<Allergic Reaction Rx>>
5	<<Appointment Type>>
6	<<BMI>>

Quick Pick Setup Phrases

Category: Phrases

Phrase/Verbiage	Alias
1	Four score and seven years ago our fathers brought forth on this continent, a new nation, co
	Gettysburg Address

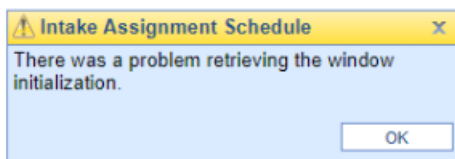
New Add Remove

OK Cancel Apply

## iScheduler

### Intake Schedule

- B17950 - Error When Opening Intake Schedule: Corrected an issue where opening the intake schedule on a date with an appointment was displaying an error message.



This issue was due to a variable not being correctly converted and has now been fixed.

### Schedule

- B18073 - New Schedule Resource Selection Validation: Corrected an issue occurring when toggling through different schedules. If a user clicks on a schedule and immediately clicks on a different schedule, the secondary selected schedule briefly displays and then reverts to the initial selection once it loads (depending on the volume of the initially selected schedule). We have modified this so that the schedule will now only be validated and populated with the last requested schedule resource/group.

