Release 24.111 - June 13th, 2024

Last Modified on 06/13/2024 11:28 am EDT

New Features and Updates

Billing

Deposits

<u>U12085 - Deposits - Make Advanced Claim Search available on Statement Deposits</u>: When users are
posting statement balances, they can receive payments that cover additional balances not on the
statement. Users can then add claims to the statement deposit to apply the extra money. The problem is
that if they want to add multiple claims, some search fields aren't available in the simple search, and the
advanced search is not currently available for statement deposits. We added an advanced claim search
option that is payer-specific to the statement deposit window which is similar to how EOB advanced
search works.

	Peposit #11209 for Unified Life (Created 04/28/2020 by !blake) 7 Deposit Details												Deposit Actions) ൂ
	ID.	11209	Type: EOB	0	Check #	743892	10			Deposit	\$20	0.00	Send to Posting	
	Status New			Payer	Unified Life			Q	Payments	(\$30	.00)	Ignore		
	Owner Iblake			Pay Method	Check			Q	Adjustments		00	🥒 Edit		
	Deposited 04/27/2020 C Issued 04/28/2020 C			Pay Type Insura		ce Check			Exclusions	s S	0.00	X Reset/Remove		
r	Deposit Claims Attach/Find Claim Search By PCN, Claim or Char Claim Xref Claim ID Charged Paid Allowed (B6) Deductible (PR-1) Colns (PR-2) Copay (PR-3) Adjustments Information													
	Claim Xr	ef Claim ID	Charged	Paid	Allowe	ed (B6)	Deductible (PR-1)	Colns (PR-2)	CoPa	y (PR-3)	Adjustments	Information	Action	
	E5A00000345	971 57140	\$75.00	(\$3	0.00)	\$20.00	\$0.00	\$0.00		\$0.00	(\$55.00)	\$0.0	00 🗟 Edit 📫	
	1 of 1 records	displayed, zero post	ed								Pa	ge 44 4	1	

Bug Fixes

My Tasks

Eligibility

 <u>B17166 - Batch Eligibility - Appointment Date Sort & Paging Addition:</u> Corrected a sorting issue within Tasks > Eligibility that occurred when the batch eligibility tasking queues exceeded the 100-count default display, causing it to not display all eligibility tasks for the appointment date. With this update, we now display all eligibility tasks for the specific appointment date in ascending order. Additionally, we added a pagination control that will handle up to 50 records in any category on the Eligibility Tasking queues, making it clear to the user that there are more items under the queue that can be viewed.

EMR

Prescriptions/Medications

• <u>B17884 - Prescription: Vitals are requested, Queue and Batch get modified to Send:</u> Corrected an issue within the Prescription Details/Rx Pad where users clicking to Queue a prescription then prompted to add vitals caused the prescription to revert to being *Sent* instead of being *Queued*. Note: This fix was also applied to a new feature that is expected in Q3 for Batch prescriptions.

Billing

Deposits

B16888 - Electronic Statement Deposit Error Not Clearing Out After Being Marked as Reviewed: We have corrected an issue within the Deposit window (Billing > Deposit) that occurred when a statement payment file was received with errors. When these files contain errors, the payments are displayed upon the initial opening of the Deposit window under the Statement Electronic Payments screen, allowing users to mark the payments as reviewed and remove them from appearing when the Deposit window is initially opened. The screen was not allowing users to mark the payments as reviewed, causing the Statement Electronic Payments screen prompt to show every time the Deposit window was opened. We have resolved this issue so that the "Mark Reviewed" button now clears the payments from appearing when the Statement Electronic Payments screen is opened. Please note that this fix applies to all Statement Electronic Payments on this screen.