

Check In and Check Out Dashboard

Last Modified on 06/11/2024 9:21 am EDT

Check In-Out Dashboard

Coming in June 2024 (For Beta Sites):

Check In/Out Dashboard: Streamlining Patient Processing

Managing the flow of patients in and out of healthcare practices is often fraught with complexity, leading to bottlenecks that can slow down both patient intake and discharge. Our new Check In/Out Dashboard is engineered to transform this critical aspect of practice management by centralizing the myriad tools needed for efficient patient processing into one, user-friendly platform. With extensive filtering options and unparalleled flexibility, our dashboard enables medical staff to customize the software to meet the unique demands of their front-office workflows.

During patient check-in, practice staff perform a variety of complex tasks including the assessment of financial resources, setting clear financial expectations, compiling comprehensive patient histories, ensuring strict compliance with HIPAA and practice policies, obtaining necessary authorizations, and documenting patient preferences for things like pharmacy preference, communication preference, and advanced directives, to name a few.

From a practice management perspective, efficiently managing essential check-in tasks is key to streamlining clinical workflows and ensuring that clinical teams have immediate access to vital patient data. This focused approach allows healthcare providers to dedicate their efforts to delivering superior patient care. Similarly, our integrated check-out process is designed to facilitate the smooth preparation of patient data for billing, provide patients with detailed follow-up care information, and schedule subsequent appointments seamlessly.

Furthermore, the success of the check-out and billing processes hinges significantly on the accuracy and thoroughness of the check-in process. Accurate updating of patient information during check-in is critical due to the complex rules and regulations governing these administrative tasks. This meticulous updating is essential not only for the culmination of patient services but also to ensure that the practice is appropriately compensated for the services rendered.

Our new customizable dashboard is designed to provide maximum efficiency, making the completion of these intricate tasks both structured and straightforward. By significantly reducing staff processing time, our dashboard enhances overall operational efficiency, ultimately leading to improved patient satisfaction and better healthcare outcomes.

Schedule: 05-15-2024 | All Location/Providers

Filter Check In List: Filter by chart#, name | Global Search

Buttons: Arrived, [X], [Y]

Chart	Last Name	First Name	Resource Name	Location	Status	Time
10553	Wayne	Bruce	Bates, Anna	AJCE 1	Arrived	11:00 AM
312148	Inman	Beverly	Adkins MD, Stanley	Miami Lakes Medical Center	Confirmed	11:00 AM
311925	Head	Chandler	Bates, Anna		Scheduled	12:00 PM
311786	Wayne	Bruce	Bertoli MD, Vincent	AJCE 1	Scheduled	12:15 PM

Testing

Chart 311925

123 Anywhere
 Suite 1
 Bergersville, IN 46106 USA
 chandlerhead@saltlakehealthcare.com

Home: (317) 474-2516
 Work: (317) 474-2517
 Other: (317) 474-2518

PCP: Aguilu, Ben PT
 Marital: Married
 Language:

Employer: Apparatus Inc.
 Ethnicity: Asian

BCBS of Georgia - Commercial \$0.00

Start Date: 01/01/2021
 Member ID #: EX00609900
 Sig On File Group Policy #: 02934

Cigna - (333) 533-5333 Commercial \$0.00

Start Date: 01/01/2021
 Member ID #: 23058208509
 Sig On File Group Policy #: 71717171

Apparatus Inc. (Active)

Class End: 01/23/2019
 Health Plan: Health Plan
 Sub-Plan: Sub-Plan
 Registration: 01/23/2019
 Department: Department
 Wellness: Wellness
 Locality: Locality

Head, Edwin | Home: (317) 555-5555 | Work: (317) 555-5555 | Other: (317) 555-5555 | Location: 123 Anywhere, Bergersville, IN 46106 USA

Head, Chandler B. | Home: (317) 474-2516 | Work: (317) 474-2517 | Other: (317) 474-2518 | Location: 123 Anywhere, Suite 1, Bergersville, IN 46106 USA

Next 3 Visits
 Appointments do not exist

Previous 3 Visits

05/15/2024 12:00PM (15m)	Bates, Anna	Scheduled	13 Min Slot
05/11/2024 12:00PM (30m)	Bertoli MD, Vincent	Scheduled	30 Min Slot
01/29/2024 11:35AM (15m)	O'Cool MD, Carly	Checked-in	

Balance: 0.00

Current: 31-60 61-90 91-120 120+ Days
 0.00 0.00 0.00 0.00

▼ Patient Photograph and Insurance Cards

Patient Photograph



Buttons: [X], [Y]

Primary Insurance Card



Buttons: [X], [Y], [Z]