

EHI Export

Last Modified on 12/19/2025 8:58 am EST

Overview of EHI Export

Overview of EHI Export Tool

EHI Exports have been added to OfficeEMR in compliance with ONC requirements to produce both single patient EHI export and entire patient population EHI export. Access to these exports is based on user roles (permissions), and the computable format we use for these exports is JSON.

The single patient EHI export functionality requires that users have the ability to export a single patient with the assistance of a software developer. The export must be created in a reasonable time and include all available patient EHI in an electronic and computable format. OfficeEMR users with the appropriate assigned role can do this via the Reports portal EHI Export tool. The export is produced and available to the user for immediate download/save to whatever location or media the practice chooses.

Similarly, all patients export functionality must include all available patient population EHI, be exported in an electronic and computable format, but this EHI export can involve additional action by your EMR vendor. The reason is that exporting large volumes of data involves more time, resources, and expense. OfficeEMR users with the appropriate assigned role can submit requests for an all-patient export via the same Reports portal EHI Export tool. The export is produced and provided to the practice by our Data Export team.

As part of this ONC requirement, we provide [this publicly accessible hyperlink which defines the export's format](#).

You can review the articles listed below for details on how to perform both export types, and other information related to EHI Exports.

Purpose of EHI Export

As part of the 21st Century Cures Act, Office EMR will support a new ONC Certification criterion § 170.315 (b) (10) *Electronic Health Information export*. This criterion replaces and expands upon our existing certified §170.315(b)(6) Data export which allows our customers to bulk export patient CCDA files.

This new Electronic Health Information (EHI) export supports CMS' desire for a patient's and practice's data to be available outside of the platform.

Excludes: psychotherapy notes (etc)

Restrict user access by role

Format: electronic, computable

Publicly accessible hyperlink of the export's format included in file

§ 170.315 (b)(10) Electronic Health Information export-

1. Single patient electronic health information export.
2. Enable a user to timely create an export file(s) with all of a single patient's electronic health information that can be stored at the time of certification by the product, of which the Health IT Module is a part.
2. A user must be able to execute this capability at any time the user chooses and without subsequent developer assistance to operate.
3. Limit the ability of users who can create such export file(s) in at least one of these two ways:
 1. To a specific set of identified users
 2. As system administrator function.
4. The export file(s) created must be electronic and in a computable format.
5. The publicly accessible hyperlink of the export's format must be included with the exported file(s).
2. Patient population electronic health information export. Create an export of all the electronic health information that can be stored at the time of certification by the product, of which the Health IT Module is a part.
 1. The export created must be electronic and in a computable format.
 2. The publicly accessible hyperlink of the export's format must be included with the exported file(s).
 3. Documentation. The export format(s) used to support paragraphs (b)(10)(i) and (ii) of this section must be kept up-to-date.

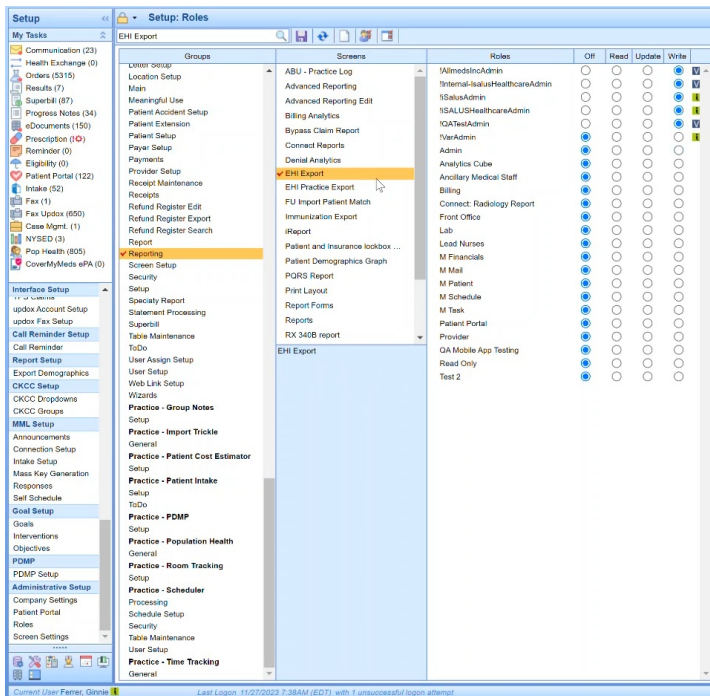
EHI Export Settings

Required Setup to Perform EHI Exports

The ONC requirement for EHI Exports includes the need to restrict which practice users have access to perform EHI setup. Therefore, we have created two additional user roles to allow practices to control access to EHI Exports. EHI Export is the role for users to perform Single Patient exports and EHI Practice Export role assignment would allow the user to request an All Patient (Practice) export.

You will find details on roles by clicking these links to review [Overview of Roles](#) or [Assign a Role to a User](#).

Single Patient Export Role:

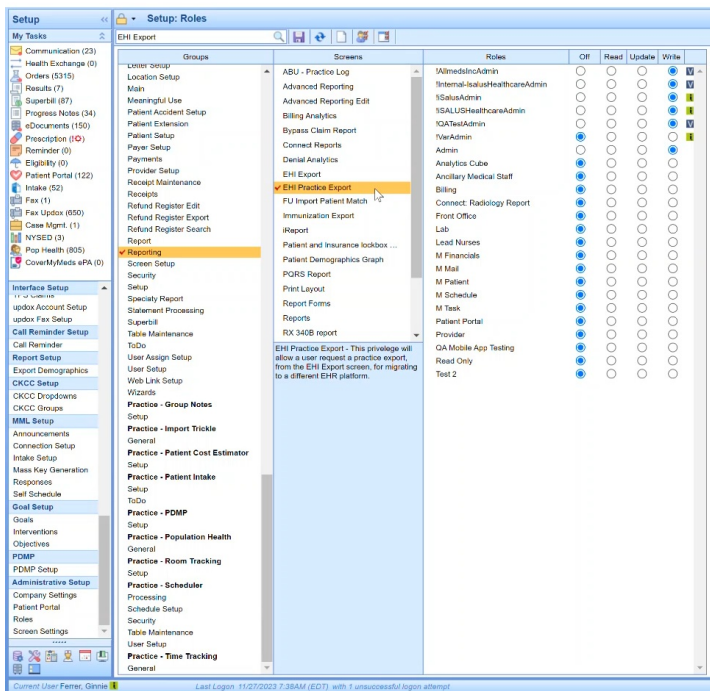


The screenshot shows the 'Setup: Roles' window with the 'EHI Export' role selected. The 'Screens' column lists various functions, and the 'Roles' column shows the permissions for each role. The 'EHI Export' role is highlighted in the 'Screens' column.

Groups	Screens	Roles	Off	Read	Update	Write
ABU - Practice Log	Advanced Reporting	WMedIncAdmin				
Advanced Reporting	Advanced Reporting Edit	Internal-SalusHealthcareAdmin				
Billing Analytics	Billing Analytics	ISalusAdmin				
Bypass Claim Report	Bypass Claim Report	ISALUSHealthcareAdmin				
Connected Reports	Connected Reports	IOATestAdmin				
Denial Analytics	Denial Analytics	Admin				
EHI Export	EHI Export	Analytics Cube				
EHI Practice Export	EHI Practice Export	Ancillary Medical Staff				
FU Import Patient Match	FU Import Patient Match	Billing				
Immunization Export	Immunization Export	Connect: Radiology Report				
iReport	iReport	Front Office				
Patient and Insurance lookbox ...	Patient and Insurance lookbox ...	Lab				
Patient Demographics Graph	Patient Demographics Graph	Lead Nurses				
PQRS Report	PQRS Report	M Financials				
Print Layout	Print Layout	M Mail				
Report Forms	Report Forms	M Patient				
Reports	Reports	M Schedule				
RX 340B report	RX 340B report	M Task				
EHI Export	EHI Export	Patient Portal				
EHI Practice Export	EHI Practice Export	Provider				
EHI Practice Export	EHI Practice Export	QA Mobile App Testing				
EHI Practice Export	EHI Practice Export	Read Only				
EHI Practice Export	EHI Practice Export	Test 2				

The user role EHI Export allows users to perform Single Patient EHI Exports

Practice (All Patient) Export Role:



The screenshot shows the 'Setup: Roles' window with the 'EHI Practice Export' role selected. The 'Screens' column lists various functions, and the 'Roles' column shows the permissions for each role. The 'EHI Practice Export' role is highlighted in the 'Screens' column.

Groups	Screens	Roles	Off	Read	Update	Write
ABU - Practice Log	Advanced Reporting	WMedIncAdmin				
Advanced Reporting	Advanced Reporting Edit	Internal-SalusHealthcareAdmin				
Billing Analytics	Billing Analytics	ISalusAdmin				
Bypass Claim Report	Bypass Claim Report	ISALUSHealthcareAdmin				
Connected Reports	Connected Reports	IOATestAdmin				
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Print Layout	Print Layout	M Mail				
Report Forms	Report Forms	M Patient				
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EHI Practice Export	EHI Practice Export	QA Mobile App Testing				
EHI Practice Export	EHI Practice Export	Read Only				
EHI Practice Export	EHI Practice Export	Test 2				

The user role EHI Practice Export allows users to perform Practice EHI Exports

Accessing EHI Export

Accessing EHI Export Tool

To access the EHI Export tool, users will go to the Reports portal and then select EHI Export found under the General section header. This will open the EHI Export Dashboard where users can see Active requests (within the last 30 days) for both single and all patient requests, and Inactive requests which provides a historical list of previously processed requests (or expired because they are 30+ days old).

You can learn more about the exports by clicking on [Details for Single Patient Exports](#) or [Details for Practice \(All Patient\) Exports](#).

The screenshot shows the EHI Export dashboard. On the left is a sidebar with a navigation menu. The main area is titled 'EHI Export' and includes a 'New Export Request' button. Below this is a table with columns: Patient, Patient ID, Date of Birth, Date Requested, Requested By, Status, and Action. The table lists various export requests, some with status 'Completed' and others 'Queued'. At the bottom right, it says 'Record Count: 12' and 'Page 1 of 1'.

Patient	Patient ID	Date of Birth	Date Requested	Requested By	Status	Action
Patient, Self (ajjd)	93991	09/25/1993	11/22/2023 8:57AM (EDT)	Ahmed, Saf	Completed	
Test, Wes J. (Email)	92901	04/14/1990	11/21/2023 11:54AM (EDT)	Cassady, Wes	Completed	
Test, Ginne	94025	07/04/1976	11/16/2023 12:21PM (EDT)	Ferrer, Ginne	Completed	
Test, Wes J. (Email)	92901	04/14/1990	11/14/2023 11:51AM (EDT)	Cassady, Wes	Completed	
Practice	0		11/16/2023 12:23PM (EDT)	Ferrer, Ginne	Queued	
Thompson, JAMES L. JR (JAMES)	9733	06/02/1944	11/12/2023 3:29PM (EDT)	Ferrer, Ginne	Completed	
Ining, CHARLES D. (CHARLES)	9921	07/12/1950	11/12/2023 3:29PM (EDT)	Ferrer, Ginne	Completed	
Xavier, BOBBY D. (BOBBY)	9978	05/13/1938	11/12/2023 3:29PM (EDT)	Ferrer, Ginne	Completed	
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Davis, ROBERT M. JR (ROBERT)	69232	05/04/1967	11/10/2023 8:17AM (EDT)	Ferrer, Ginne	Completed	
Peterson, TESTING	49439	02/19/1984	11/08/2023 3:11PM (EDT)	Kirschling, Brad	Completed	
Owens, test	9330	11/07/1990	11/08/2023 9:47AM (EDT)	Kirschling, Brad	Completed	

EHI Export for Single Patient

Performing an EHI Export for a Single Patient

First you will need to be in the EHI Export screen, and then:

1. In the EHI Export Screen click on the New Export Request button
2. Choose Single Patient
3. Search for your patient by Name or Chart#
4. Click on Request to build the exported data
5. You will notice a new entry into your EHI Export Dashboard that begins in a Queued status
6. Once the export is ready, you will see the status change to Completed
7. In the Completed status, you have the ability to Download the exported patient data or you can Delete the export that was created (which removes the export from your Active tab of your EHI Export Dashboard and moves it to the Inactive tab)

Report: EHI Export C4915

EHI Export [New Export Request](#)

EHI Export is where you can export patient data. You can export data for a single patient or all patients within the practice with corresponding permissions. Please note: **The file will export in 30 days.** [Learn More](#)

Active Inactive

New Export Request

Export Type

☒ Single Patient

☐ All Patients

Patient

Guy, Test (CKCC)

[Search](#)

[Cancel](#) [Request](#)

Patient	Requested By	Status	Action
Patient, Salf (ajgd)	Almed, Salf	Completed	Download Delete
Test, Wes J. (Email)	Cassady, Wes	Completed	Download Delete
Test, Ginnie	Ferrer, Ginnie	Completed	Download Delete
Test, Wes J. (Email)	Cassady, Wes	Completed	Download Delete
Practice	Ferrer, Ginnie	Queued	Download Delete
Thompson, JAMES L JR (JAMES)	Ferrer, Ginnie	Completed	Download Delete
9921	Ferrer, Ginnie	Completed	Download Delete
Xavier, BOBBY D. (BOBBY)	Ferrer, Ginnie	Completed	Download Delete
Thompson, MARY CAROLYN C. (MARY)	Ferrer, Ginnie	Completed	Download Delete
Davis, ROBERT M JR (ROBERT)	Ferrer, Ginnie	Completed	Download Delete
Peterson, TESTING	Kirschling, Brad	Completed	Download Delete
Owens, test	Kirschling, Brad	Completed	Download Delete

Record Count: 12

Report: EHI Export C4915

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Active Inactive

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Report: EHI Export C4915

EHI Export [New Export Request](#)

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Record Count: 13

EHI Export for Practice (All Patients)

Performing an EHI Export for your Practice (All Patients)

First you will need to be in the [EHI Export screen](#), and then:

1. In the EHI Export Screen click on the New Export Request button
2. Choose All Patients
3. Click Request
4. Read the Confirmation message that explains the purpose of this All Patient export is to provide you with your patient data because you are planning to leave OfficeEMR and migrating to a new EHR platform. Clicking 'No' cancels the request and no further action is needing. Clicking 'Yes' will take you to an OfficeEMR Data Export Form to gather details for our Data Export Team to process your request for All Patient data.
5. Click the Start button to provide our Data Export Team with your practice details and other information to process your request to terminate your iSalus Healthcare Services and Export All Patient data.
6. The final screen in the Data Export Form requests a date you need the export by (please keep in mind the time to deliver data can vary based on practice size but generally we can deliver practice data within 15 days of an official request) and the be sure to click on the **Submit** button because that is how our team is notified of your request.

EHI Export [New Export Request](#)

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Please note: **The file will export in 30 days.** [Learn More](#)

Active Inactive

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Record Count: 13 << < 1 > >> Page 1 of 1

Current User: Ferrer, Ginnie

Last Login: 11/27/2023 7:38AM (EDT) with 1 unsuccessful login attempt

Session: 1:50:15

Distributed By: QA Test

Report - EHI Export
C4915

My Tasks

- Communication (23)
- Health Exchange (0)
- Orders (5315)
- Results (7)
- Supplies (87)
- Progress Notes (34)
- eDocuments (150)
- Prescription (80)
- Reminder (8)
- Eligibility (0)
- Gup Test (KACC)
- Intake (52)
- Fax (1)
- Fax Update (650)
- Case Mgmt. (1)
- NYSed (3)
- No Health (305)
- CoverMyMeds ePA (0)
- eDocuments
- Dash System
- EHR**
- Summary of Care
- Connect
- Report
- My Task Counts
- Orders
- Prescription Log
- Print Management
- Telemetric
- General
- Appointment
- Appt. Reminders
- Contract Review
- Data Export
- EHI Export
- Employer
- FHIR Summary
- HIS
- Meaningful Use
- Disease Management
- MIPS Dashboard
- MU Dashboard
- PQRS
- Public Health
- Immunization Export
- Syndromic Surveillance
- Export

EHI Export

New Export Request

EHI Export is where you can export patient data. You can export data for a single patient or multiple patients.

Please note: The file will export in 30 days. [Learn More](#)

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New Export Request

Export Type

☐ Single Patient

☒ All Patients

Are you sure you wish to leave OfficeEMR?

You have initiated a Practice EHI Export, which has been built for migrating to a different EHR platform.

This will trigger a support case to cancel your services and obtain all of your practice EHI data. A member of our data team will be in contact to discuss the details of getting your data to you.

This will not immediately impact your access to your data or terminate your contract.

Do you wish to continue?

☒ Yes
 ☐ No

Record Count: 13

[<<](#)
[<](#)
[1](#)
[>](#)
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The image shows the iSalus logo, which consists of three blue circles of varying sizes arranged in a triangular pattern to the left of the word "iSalus" in a dark blue, sans-serif font. Below the logo, the text "Practice EHI Export Request" is displayed in a smaller, dark blue font. At the bottom center, there is a button with a blue background and white text that says "Start". To the left of the button is a gear icon with the number "5" inside it. To the right of the button, it says "press Enter". Below the button, there is a small icon of a person and the text "takes 1 minute".

7 → Do you have a specific date we should initiate the data export on?

6

Submit

press Ctrl + Enter ↵

All Patient EHI Export Process Information

Process Information for All Patient EHI Exports

When practices decide that they want to leave OfficeEMR and switch to a new EHR platform, the All Patient Export provides the practice with their patient data in a machine readable format for the consumption of another EHR platform. Based on ONC regulations, charges for All Patient exports are very limited in scope when the request is for practice moving to a new EHR platform. We have outlined our process for All Patient EHI Exports below so that you have a general idea of what is provided at no-cost, what will incur a cost, how we determine the time and method of data delivery, and other details specific to your practice. If you have questions that are not answered below, please reach out to our support team to get the answers you are seeking.

EHI Export Format Defined

Naming Convention for Data Exports

All data export files follow a consistent naming convention:

Prefix:	Filename that relates to data type being exported
Extension:	json
Example:	allergy.json

File Structure

Our exports of system data will be in JSON format and an example of the structure can be found [here](#). The sections below for Clinical Data Exports and Practice Management Exports define each data category as a named export and then details each data element included. You can find an Excel version of these data exports [here](#). Finally, document image data is provided in a separate zipped file with the document image data in its original format (e.g., PDF, JPEG, PNG, etc.).

Usage and Integration

Fields contained within each export data file are detailed in our public documentation. Each export file will contain the field 'patientId' to identify the unique patient that the data pertains to. Each data element will provide the patientId and available data elements across the clinical and practice management data elements (which includes image-documents).

Clinical Data Exports

Export Name	FIELD	Description
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accident.json	accidentCountry	The country where the accident occurred
accident.json	accidentDate	The date on which the accident occurred
accident.json	accidentState	The state where the accident occurred
accident.json	authorLogDateUtc	The date and time when the record was logged, in UTC format
accident.json	authorUserId	The user ID of the individual who authored or logged the record
accident.json	comment	Additional comments or notes about the referenced accident
accident.json	description	A brief description of the incident or condition (e.g., "Car", "Fall")
accident.json	dosLastSeenInd	An indicator of whether the lastSeenDate in the is the last date the patient was seen
accident.json	lastSeenDate	The last date the patient was seen
accident.json	onsetIllnessDate	The date on which the accident occurred
accident.json	patientId	Unique identifier for the patient
accident.json	relatedCause1	Descriptions of related causes of the incident or condition
accident.json	relatedCause2	Descriptions of related causes of the incident or condition
accident.json	relatedCause3	Descriptions of related causes of the incident or condition
accident.json	resolved	Indicates whether the issue has been resolved ("Y" for yes, "N" for no)
accident.json	rowIdentifier	Unique identifier for the row entry
accident.json	treatmentDate	The date on which the accident occurred
allergy.json	active	Field indicating whether the record is active or not
allergy.json	allergenName	The name of a specific allergen
allergy.json	authorLogDateUtc	The date and time when the record was logged, in UTC format
allergy.json	comment	An optional field for additional comments about the allergy

<i>allergy.json</i>	internalAllergenId	A unique ID for each allergen
<i>allergy.json</i>	patientId	Unique identifier for the patient
<i>allergy.json</i>	rowIdentifier	Unique identifier for the row entry
<i>allergy.json</i>	rxNormId	Optional fields for clients to associate the RxNorm (a normalized naming system for generic and branded drugs) value to codified data elements
<i>allergy.json</i>	severity	An optional field to describe the severity of the allergy
<i>allergy.json</i>	snomedCtValue	Optional fields for clients to associate the SNOMED CT (Systematized Nomenclature of Medicine—Clinical Terms) values to codified data elements
<i>allergy.json</i>	snomedDescription	Optional fields for clients to associate the SNOMED CT (Systematized Nomenclature of Medicine—Clinical Terms) description to codified data elements
<i>allergy_symptom.json</i>	active	Field indicating whether the record is active or not
<i>allergy_symptom.json</i>	allergenName	The name of the allergen causing the reaction
<i>allergy_symptom.json</i>	internalAllergenId	Identifier for the allergen
<i>allergy_symptom.json</i>	patientId	Unique identifier for the patient
<i>allergy_symptom.json</i>	rowIdentifier	Unique identifier for the row entry
<i>allergy_symptom.json</i>	snomedCtValue	Optional fields for clients to associate the SNOMED CT (Systematized Nomenclature of Medicine—Clinical Terms) values to codified data elements
<i>allergy_symptom.json</i>	snomedDescription	Optional fields for clients to associate the SNOMED CT (Systematized Nomenclature of Medicine—Clinical Terms) description to codified data elements
<i>allergy_symptom.json</i>	symptomName	The symptom reported due to the allergy
<i>care_plan_goal.json</i>	alias	A short/alternative name for the control type

<i>care_plan_goal.json</i>	authorLogDateUtc	The date and time when the entry was logged by the user, formatted as YYYYMMDDHHMMSS with an offset for Coordinated Universal Time (UTC)
<i>care_plan_goal.json</i>	authorUserId	The identifier of the user who authored or created the entry
<i>care_plan_goal.json</i>	controlType	The type of user interface control related to the encounter data (e.g., a "TextArea", indicating a large, editable text field)
<i>care_plan_goal.json</i>	encounterDate	The date of the encounter, formatted as YYYYMMDD
<i>care_plan_goal.json</i>	encounterId	A unique identifier for the associated encounter
<i>care_plan_goal.json</i>	encounterValue	The information or data input into the control during the encounter
<i>care_plan_goal.json</i>	globalDescription	A description providing context about the control type
<i>care_plan_goal.json</i>	patientId	Unique identifier for the patient
<i>care_plan_goal.json</i>	rowIdentifier	Unique identifier for the row entry
<i>care_team.json</i>	address1	The primary street address of the care team member or their office
<i>care_team.json</i>	address2	The secondary address line for the care team member or their office
<i>care_team.json</i>	careTeamId	A unique identifier for the care team member for the patient specified
<i>care_team.json</i>	careTeamtype	The type or role of the care team, such as "Referring"
<i>care_team.json</i>	city	The city where the care team member is located
<i>care_team.json</i>	company	The name of the company or organization that the care team member is associated with
<i>care_team.json</i>	directEmail	A direct email address for the care team member when the care team member is a clinician and has a Direct Email address populated in the client's record
<i>care_team.json</i>	email	The email address for the care team member
<i>care_team.json</i>	fax	The fax number for the care team member

<i>care_team.json</i>	firstName	The first name of the care team member
<i>care_team.json</i>	fullName	The full name of the care team member
<i>care_team.json</i>	jobTitle	The job title of the care team member
<i>care_team.json</i>	lastName	The last name of the care team member
<i>care_team.json</i>	middleName	The middle name of the care team member
<i>care_team.json</i>	notes	Any additional notes regarding the care team member
<i>care_team.json</i>	otherPhone	An alternative phone number for the care team member
<i>care_team.json</i>	otherPhoneExt	An extension for the alternative phone number
<i>care_team.json</i>	patientId	Unique identifier for the patient
<i>care_team.json</i>	phoneWork	The work phone number for the care team member
<i>care_team.json</i>	phoneWorkExt	An extension for the work phone number, if applicable
<i>care_team.json</i>	state	The state where the care team member is located
<i>care_team.json</i>	suffix	Any suffix to the care team member's name, such as "Jr." or "Sr."
<i>care_team.json</i>	website	The website associated with the care team member or their office
<i>care_team.json</i>	zip	The ZIP code for the care team member's location
<i>case_management.json</i>	careCoordinateDate	The date on which care coordination activities were performed
<i>case_management.json</i>	careStartDate	The start date of the care, formatted as YYYYMMDD
<i>case_management.json</i>	caseManagementId	A unique identifier for the case management record
<i>case_management.json</i>	caseManagerId	The identifier for the case manager assigned to this case
<i>case_management.json</i>	ckcc1Label	Custom Optional CKCC Program Field Label1
<i>case_management.json</i>	ckcc1Value	Custom Optional CKCC Program Field Value1
<i>case_management.json</i>	ckcc2Label	Custom Optional CKCC Program Field Label2
<i>case_management.json</i>	ckcc2Value	Custom Optional CKCC Program Field Value2
<i>case_management.json</i>	ckcc3Label	Custom Optional CKCC Program Field Label3

case_management.json	ckcc3Value	Custom Optional CKCC Program Field Value3
case_management.json	ckcc4Label	Custom Optional CKCC Program Field Label4
case_management.json	ckcc4Value	Custom Optional CKCC Program Field Value4
case_management.json	ckccStatus	Custom CMS CKCC Program Tracking - CKCC Program Status
case_management.json	dischargeDate	The date the patient was discharged from the program
case_management.json	dischargeReason	The reason for the patient's discharge
case_management.json	dischargeUserId	The identifier of the user who processed the discharge
case_management.json	firstContactDate	The date of the first contact with the patient
case_management.json	lastEvaluationDate	The date of the last evaluation, formatted as YYYYMMDD
case_management.json	lengthOfStay	The expected or actual length of stay in the program, in days.
case_management.json	nextEvaluationDate	The date when the next evaluation is due, formatted as YYYYMMDD
case_management.json	packetSentDate	The date a packet of information was sent
case_management.json	patientId	Unique identifier for the patient
case_management.json	payerName	The name of the payer or insurance provider
case_management.json	postedDate	The date and time the record was posted, formatted as MM/DD/YYYY HH:MMPM
case_management.json	primaryDoctorName	The name of the primary doctor overseeing the case; null if not provided
case_management.json	program	The name of the program under which the case management is occurring, e.g., "RPM"
case_management.json	referralDate	The date when the case was referred, formatted as YYYYMMDD
case_management.json	source	The referral source or origin of the case
case_management.json	status	The current status of the case management, such as "Active"

case_management.json	userId	The identifier of the user associated with the record entry
case_management_ckcc_note.json	authorLogDateUtc	The date and time when the note was logged, formatted as YYYYMMDDHHMMSS with an offset for Coordinated Universal Time (UTC)
case_management_ckcc_note.json	authorUserId	The identifier of the user who authored the note
case_management_ckcc_note.json	caseManagementId	A unique identifier linking the note to a specific case management record
case_management_ckcc_note.json	note	The content of the note itself
case_management_ckcc_note.json	noteId	A unique identifier for the note entry
case_management_ckcc_note.json	patientId	Unique identifier for the patient
chart_share.json	authorLogDateUtc	The date and time the sharing action was logged, in UTC format
chart_share.json	authorUserId	The user who authored the share
chart_share.json	chartShareId	A unique identifier for a shared patient chart
chart_share.json	patientId	Unique identifier for the patient
chart_share.json	sharedWith	The individual with whom the chart is shared
chart_share.json	shareExpiration	The date on which the share will expire
chart_share.json	status	The current status of the shared chart
chart_share_detail_all.json	chartShareId	A reference to the identifier of the shared patient chart
chart_share_detail_all.json	patientId	Unique identifier for the patient
chart_share_detail_all.json	rowIdentifier	Unique identifier for the row entry
chart_share_detail_all.json	section	The specific section of the patient's chart
chart_share_detail_individual.json	chartShareId	A reference to the identifier of the shared patient chart
chart_share_detail_individual.json	identifier	A unique identifier for the specific item within the section
chart_share_detail_individual.json	patientId	Unique identifier for the patient
chart_share_detail_individual.json	rowIdentifier	Unique identifier for the row entry
chart_share_detail_individual.json	section	The specific section of the patient's chart

chart_share_detail_individual_1.json	chartShareId	A reference to the identifier of the shared patient chart
chart_share_detail_individual_1.json	identifier	A unique identifier for the specific item within the section
chart_share_detail_individual_1.json	patientId	Unique identifier for the patient
chart_share_detail_individual_1.json	rowIdentifier	Unique identifier for the row entry
chart_share_detail_individual_1.json	section	The specific section of the patient's chart
chart_share_note.json	authorLogDateUtc	The date and time the note was logged, in UTC format
chart_share_note.json	chartShareId	A reference to the identifier of the shared patient chart
chart_share_note.json	chartShareNoteId	A unique identifier for the note within the shared chart
chart_share_note.json	consultNote	The content of the consult note
chart_share_note.json	patientId	Unique identifier for the patient
chronic_care_management.json	contact	Text based field to enter contact details for the Case Management case
chronic_care_management.json	contactFriday	Boolean value to determine if contact on this day of the work is good for the patient
chronic_care_management.json	contactMonday	Boolean value to determine if contact on this day of the work is good for the patient
chronic_care_management.json	contactSaturday	Boolean value to determine if contact on this day of the work is good for the patient
chronic_care_management.json	contactSunday	Boolean value to determine if contact on this day of the work is good for the patient
chronic_care_management.json	contactThursday	Boolean value to determine if contact on this day of the work is good for the patient
chronic_care_management.json	contactTime	Text based field notating the best time of day for contact
chronic_care_management.json	contactTuesday	Boolean value to determine if contact on this day of the work is good for the patient
chronic_care_management.json	contactWednesday	Boolean value to determine if contact on this day of the work is good for the patient
chronic_care_management.json	discontinuationDate	The date of Discontinuation for this Case Management Service was recorded
chronic_care_management.json	hasSecondary	Boolean indicator for notating if patient has a Secondary insurance

<i>chronic_care_management.json</i>	insuranceList	Patient Insurance listed in text
<i>chronic_care_management.json</i>	newsLetter	Text value entry determined by patient for sending NewsLetter program updates (e.g., home address, email, responsible party address, etc)
<i>chronic_care_management.json</i>	offerDate	The date the Case Management Service was offered to the patient
<i>chronic_care_management.json</i>	patientId	Unique identifier for the patient
<i>chronic_care_management.json</i>	phone	Text based field to enter phone details for the Case Management case
<i>chronic_care_management.json</i>	relationship	Text based field to enter relationship for the Case Management contact
<i>chronic_care_management.json</i>	verbalConsentDate	The date Verbal Consent for the Case Management Service was recorded
<i>chronic_care_management.json</i>	writtenConsentDate	The date Written Consent for the Case Management Service was recorded
<i>ckcc_status.json</i>	ckccDate	Date ckccStatus was recorded
<i>ckcc_status.json</i>	ckccStatus	CMS Custom CKCC program primary status
<i>ckcc_status.json</i>	patientId	Unique identifier for the patient
<i>comment.json</i>	alert	Alert indicator for comment
<i>comment.json</i>	alertEffectiveDate	Alert Effective Date
<i>comment.json</i>	alertExpirationDate	Alert Expiration Date
<i>comment.json</i>	authorLogDateUtc	Date and time when the comment was logged, formatted as YYYYMMDDHHMMSS with an offset for Coordinated Universal Time (UTC)
<i>comment.json</i>	authorUserId	User that created comment entry
<i>comment.json</i>	comment	Text entered patient comment
<i>comment.json</i>	patientId	Unique identifier for the patient
<i>comment.json</i>	rowIdentifier	Unique identifier for the row entry

communication.json	authorLogDateUtc	Date and time when the communication message was logged, formatted as YYYYMMDDHHMMSS with an offset for Coordinated Universal Time (UTC) for patient linked communications.
communication.json	authorUserId	User that authored the communication message
communication.json	communicationId	Unique Communication ID
communication.json	communicationReplyId	Notates the original communicationId # for the communication method thread this is a reply to (where applicable)
communication.json	message	Communication message message body text entry
communication.json	patientId	Unique identifier for the patient
communication.json	priority	Communication message priority designation
communication.json	subject	Communication message Subject line text entry
communication_recipient.json	communicationId	Unique Communication ID
communication_recipient.json	patientId	Unique identifier for the patient
communication_recipient.json	recipientId	Provides the recipient user
communication_recipient.json	recipientType	Identifies the type of recipient
communication_recipient.json	rowIdentifier	Unique identifier for the row entry
consent.json	email	The actual email address
consent.json	emailConsent	Indicates whether the individual has consented to be contacted via email
consent.json	emailType	Specifies the type of email address provided
consent.json	hieConsent	Indicates consent status for Health Information Exchange participation
consent.json	hieConsentDate	The date on which the Health Information Exchange consent was recorded
consent.json	patientId	Unique identifier for the patient
consent.json	phone	The actual phone number
consent.json	phoneConsent	Indicates whether the individual has consented to be contacted via phone

consent.json	phoneType	Specifies the type of phone number provided
consent.json	prescriptionEducationTextConsent	Indicates consent for receiving educational texts about prescriptions
consent.json	text	The actual text message number
consent.json	textConsent	Indicates if the individual has consented to receive text messages
consent.json	textType	Specifies the type of text number provided
dialysis_setup.json	changeDate	Date and time when changes were made to the dialysis setup
dialysis_setup.json	dialysisSetupId	Unique identifier for the dialysis setup entry
dialysis_setup.json	endDate	End date of the dialysis treatment, if applicable
dialysis_setup.json	eventName	Name or description of the event
dialysis_setup.json	excludeFromEligibilityCheck	Indicates whether to exclude this setup from eligibility checks
dialysis_setup.json	lastEligibilityCheck	Date of the last eligibility check, if applicable
dialysis_setup.json	modality	Type of dialysis treatment (eg, In Center Hemodialysis)
dialysis_setup.json	patientId	Unique identifier for the patient
dialysis_setup.json	scheduleFriday	Indicates if dialysis is scheduled for Friday
dialysis_setup.json	scheduleMonday	Indicates if dialysis is scheduled for Monday
dialysis_setup.json	scheduleSaturday	Indicates if dialysis is scheduled for Saturday
dialysis_setup.json	scheduleSunday	Indicates if dialysis is scheduled for Sunday
dialysis_setup.json	scheduleThursday	Indicates if dialysis is scheduled for Thursday
dialysis_setup.json	scheduleTuesday	Indicates if dialysis is scheduled for Tuesday
dialysis_setup.json	scheduleWednesday	Indicates if dialysis is scheduled for Wednesday
dialysis_setup.json	serviceLocation	Location where the dialysis service is provided
dialysis_setup.json	shiftId	Identifier for the shift during which dialysis is provided
dialysis_setup.json	startDate	Start date of the dialysis treatment
dialysis_setup.json	userId	Identifier of the user or staff member associated with the dialysis setup

dialysis_visit.json	claimId	Identifier for an associated insurance claim, if applicable
dialysis_visit.json	comment	Any comments or notes related to the visit
dialysis_visit.json	comprehensive	Indicates whether the visit was comprehensive
dialysis_visit.json	encounterId	Identifier for the specific encounter, if applicable
dialysis_visit.json	locationName	Name of the healthcare facility where the visit took place
dialysis_visit.json	modality	Type of medical treatment or service provided during the visit (eg, In Center Hemodialysis)
dialysis_visit.json	patientId	Unique identifier for the patient
dialysis_visit.json	providerName	Name of the healthcare provider who attended the visit
dialysis_visit.json	telemedicine	Indicates whether the visit was conducted via telemedicine
dialysis_visit.json	visitDate	Date of the visit
dialysis_visit.json	visitId	Unique identifier for the medical visit
education.json	authorLogDateUtc	Date and time in UTC when the education entry was logged by the author
education.json	authorUserId	Identifier of the user or author who provided the education material
education.json	dataType	Type of data provided, such as a URL
education.json	dataValue	The actual content or link to the educational material
education.json	educationId	Unique identifier for the education entry
education.json	educationName	Name or title of the educational content
education.json	encounter_date	Date of the patient encounter related to the education provided
education.json	patientId	Unique identifier for the patient

education.json	receivedDate	Date when the education material was received by the patient
emergency_contact.json	comments	Additional comments or notes about the contact person
emergency_contact.json	contactName	Name of the contact person
emergency_contact.json	contactNumber	Sequential number for the contact entry
emergency_contact.json	email	Email address of the contact person
emergency_contact.json	homePhone	Home phone number of the contact person
emergency_contact.json	homePhoneExt	Extension for the home phone, if any
emergency_contact.json	otherPhone	An additional phone number for the contact person
emergency_contact.json	otherPhoneExt	Extension for the other phone, if any
emergency_contact.json	patientId	Unique identifier for the patient
emergency_contact.json	phiAccess	Indicates if the contact has access to the patient's Protected Health Information (PHI)
emergency_contact.json	phiExclusions	Any exclusions to the contact's access to PHI
emergency_contact.json	pickUpMeds	Indicates if the contact is authorized to pick up medications for the patient
emergency_contact.json	relationship	The relationship of the contact person to the patient
emergency_contact.json	rowIdentifier	Unique identifier for the row entry
emergency_contact.json	workPhone	Work phone number of the contact person
emergency_contact.json	workPhoneExt	Extension for the work phone, if any
epa.json	epaTaskStatus	Current status of the electronic prior authorization (EPA) task for the prescription
epa.json	patientId	Unique identifier for the patient
epa.json	postDateUtc	Date and time in UTC when the prescription or its status was posted or updated
epa.json	prescriptionId	Unique identifier for the prescription
extension_encounter.json	appointmentId	Identifier for the associated appointment, if applicable

extension_encounter.json	authorLogDateUtc	Date and time in UTC when the encounter data was logged or updated
extension_encounter.json	authorUserId	Identifier of the user or author who logged or authored the encounter data
extension_encounter.json	encounterDate	Date of the medical encounter
extension_encounter.json	encounterId	Unique identifier for the medical encounter
extension_encounter.json	patientId	Unique identifier for the patient
extension_encounter.json	templateGroup	Name or identifier of the group associated with the encounter template
extension_encounter.json	templateId	Unique identifier for the template used in the encounter
extension_encounter.json	templateName	Name of the template used in the encounter
extension_results.json	additionalData	Any additional data related to the encounter item, if applicable
extension_results.json	alias	An alternative name or alias for the encounter item, if applicable
extension_results.json	controlType	Type of control used in the encounter form or record (eg, Checkbox)
extension_results.json	encounterId	Unique identifier for the related medical encounter
extension_results.json	encounterValue	Value recorded for the encounter item, reflecting the control type (eg, "Y" for Checkbox)
extension_results.json	globalDescription	Detailed description of the global entity associated with the encounter
extension_results.json	globalEntityId	Unique identifier for the global entity associated with the encounter
extension_results.json	patientId	Unique identifier for the patient
extension_results.json	rowIdentifier	Unique identifier for the row entry
extension_results.json	snomedCtValue	Optional fields for clients to associate the SNOMED CT (Systematized Nomenclature of Medicine—Clinical Terms) values to codified data elements

extension_results.json	snomedDescription	Optional fields for clients to associate the SNOMED CT (Systematized Nomenclature of Medicine—Clinical Terms) description to codified data elements
goal.json	createDate	Date when the goal entry was created
goal.json	encounterDate	Date when the goal was discussed or set during a medical encounter
goal.json	goal	Specific goal set for the patient
goal.json	goalId	Unique identifier for the patient's goal entry
goal.json	longTermGoal	A long term goal associated with the patient
goal.json	patientId	Unique identifier for the patient
goal.json	priority	Classification of the goal in terms of priority (eg, Short Term)
goal.json	status	Current status of the goal (eg, Active)
goal.json	userId	Identifier of the user who recorded or is managing the goal
goal_comment.json	authorLogDateUtc	Date and time in UTC when the comment was logged or recorded
goal_comment.json	authorUserId	Identifier of the user or author who made the comment
goal_comment.json	comment	The actual text of the comment
goal_comment.json	commentId	Unique identifier for the comment entry
goal_comment.json	goalId	Identifier of the goal to which the comment is related
goal_comment.json	patientId	Unique identifier for the patient
goal_intervention.json	goalId	Identifier of the goal associated with the intervention
goal_intervention.json	intervention	Description or name of the intervention related to the patient's goal
goal_intervention.json	patientId	Unique identifier for the patient
goal_intervention.json	rowIdentifier	Unique identifier for the row entry
goal_objective.json	goalId	Identifier of the goal associated with the objective

goal_objective.json	objective	Description or name of the objective related to the patient's goal
goal_objective.json	patientId	Unique identifier for the patient
goal_objective.json	rowIdentifier	Unique identifier for the row entry
goal_problem.json	goalId	Identifier of the goal associated with the problem list entry
goal_problem.json	patientId	Unique identifier for the patient
goal_problem.json	problemListIdentifier	Unique identifier for the problem list entry associated with the goal
goal_problem.json	rowIdentifier	Unique identifier for the row entry
health_concern.json	alias	An alternative name or alias for the encounter item, often used for easy identification
health_concern.json	authorLogDateUtc	Date and time in UTC when the encounter data was logged or updated
health_concern.json	authorUserId	Identifier of the user or author who logged or authored the encounter data
health_concern.json	controlType	Type of control used in the encounter form or record (eg, Checkbox)
health_concern.json	encounterDate	Date of the medical encounter
health_concern.json	encounterId	Unique identifier for the related medical encounter
health_concern.json	encounterValue	Value recorded for the encounter item, reflecting the control type (eg, "Y" for Checkbox)
health_concern.json	globalDescription	Detailed description of the item or finding associated with the encounter
health_concern.json	patientId	Unique identifier for the patient
health_concern.json	rowIdentifier	Unique identifier for the row entry
hie.json	exchangeName	Name of the health data exchange providing the file
hie.json	fileId	Unique identifier for the file entry
hie.json	firstOrder	An initial or primary order or category related to the file
hie.json	healthExchangeld	Identifier for the health exchange from which the data is sourced

hie.json	hl7Data	HL7 (Health Level Seven) formatted data contained in the file
hie.json	location	The location associated with the file, such as where the data originated
hie.json	messageDateUtc	Date and time in UTC when the message or file was created or logged
hie.json	messageType	Type of message contained in the file, such as "Report"
hie.json	patientId	Unique identifier for the patient
image_document.json	documentId	Unique identifier for the associated document
image_document.json	documentName	Name or title of the document
image_document.json	imageXrefId	Unique identifier for the cross reference entry of the image document
image_document.json	pageCount	Number of pages in the document
image_document.json	patientId	Unique identifier for the patient
image_xref.json	authorLogDateUtc	Date and time in UTC when the image data was logged or updated
image_xref.json	authorUserId	Identifier of the user or author who logged or managed the image
image_xref.json	comment	Any comment associated with the image, if applicable
image_xref.json	documentId	Unique identifier for the document associated with the image, if applicable
image_xref.json	documentPage	Specific page number of the document where the image is found, if applicable
image_xref.json	documentTypeDescription	Description of the type of document related to the image, if applicable
image_xref.json	documentTypeLoincCode	LOINC (Logical Observation Identifiers Names and Codes) code for the document type
image_xref.json	fileName	Name of the file containing the image
image_xref.json	fileSize	Size of the image file, if applicable
image_xref.json	imageId	Unique identifier for the image

image_xref.json	imageXrefId	Unique identifier for the cross reference entry of the image
image_xref.json	menuPath	The path or location within a system menu where the image is categorized or stored
image_xref.json	note	Text of any note added to the image, if applicable
image_xref.json	noteLeft	Positional data for a note left on the image, if applicable
image_xref.json	noteTop	Positional data for the top of a note on the image, if applicable
image_xref.json	patientId	Unique identifier for the patient
image_xref.json	receivedDate	Date when the image was received, if applicable
immunization.json	adminAt	Location where the immunization was administered, if specified
immunization.json	adminBy	Name of the healthcare provider who administered the immunization
immunization.json	amount	Amount of vaccine administered
immunization.json	amountUnits	Units of measurement for the amount of vaccine
immunization.json	authorLogDateUtc	Date and time in UTC when the immunization data was logged or updated
immunization.json	authorUserId	Identifier of the user or author who logged the immunization record
immunization.json	dateGiven	Date when the immunization was administered
immunization.json	description	Description of the immunization (eg, "Hepatitis B")
immunization.json	evidenceImmunity	Evidence or basis for claiming immunity (eg, "History of anthrax infection")
immunization.json	expiration	Expiration date of the vaccine
immunization.json	fundingSource	Source of funding for the immunization (eg, "Military Funds")
immunization.json	immunizationId	Unique identifier for the immunization entry
immunization.json	lotNumber	Lot number of the vaccine
immunization.json	manufacturer	Manufacturer of the vaccine

immunization.json	nextDue	Date when the next dose of the immunization is due, if applicable
immunization.json	orderdBy	Name of the healthcare provider who ordered the immunization
immunization.json	patientId	Unique identifier for the patient
immunization.json	reaction	Any adverse reaction noted following immunization
immunization.json	refusal	Indicates if there was a refusal to the immunization, and details if any
immunization.json	route	Route of administration for the vaccine
immunization.json	rowIdentifier	Unique identifier for the row entry
immunization.json	site	Anatomical site of the immunization administration (eg, "Left Hip")
immunization.json	source	The source or origin of the immunization record (eg, "New immunization record")
immunization.json	timeGiven	Time of day when the immunization was administered
immunization.json	vfc	Vaccine for Children (VFC) eligibility status
immunization.json	vis1	First Vaccine Information Statement details
immunization.json	vis2	Second Vaccine Information Statement details, if applicable
immunization.json	vis3	Third Vaccine Information Statement details, if applicable
immunization.json	vis4	Fourth Vaccine Information Statement details, if applicable
immunization.json	visGiven	Date when the Vaccine Information Statement (VIS) was given
immunization_registry.json	authorUserId	Identifier of the user or author who logged or updated the information
immunization_registry.json	mothersMaidenFirst	First name part of the patient's mother's maiden name
immunization_registry.json	mothersMaidenLast	Last name part of the patient's mother's maiden name

immunization_registry.json	multipleBirth	Indicates whether the patient was part of a multiple birth, such as "Unknown"
immunization_registry.json	multipleBirthOrder	Order in which the patient was born in case of multiple births, if applicable
immunization_registry.json	patientId	Unique identifier for the patient
immunization_registry.json	protect	Patient's status or preference for sharing information, such as "Sharing is OK"
immunization_registry.json	protectChangeDateUtc	Date and time in UTC when the protect status was last changed
immunization_registry.json	recall	Status regarding reminders or recalls, such as "No reminder/recall"
immunization_registry.json	recallChangeDateUtc	Date and time in UTC when the recall status was last changed
immunization_registry.json	registryChangeDateUtc	Date and time in UTC when the registry status was last changed
immunization_registry.json	registryStatus	Current status of the patient in a registry, such as "Active"
implantable_device.json	assignAuthority	Authority or organization assigning the record or identifier (eg, "CDC")
implantable_device.json	authorLogDateUtc	Date and time in UTC when the device information was logged or updated
implantable_device.json	authorUserId	Identifier of the user or author who logged or managed the device information
implantable_device.json	deviceDescription	A detailed description of the device
implantable_device.json	deviceName	Name of the device, as recorded in the database
implantable_device.json	deviceXml	XML string containing detailed information about the device
implantable_device.json	implantDate	Date when the device was implanted, if applicable
implantable_device.json	inactiveDate	Date when the device was marked as inactive, if applicable
implantable_device.json	inactiveReason	Reason for the device being marked as inactive, if applicable

implantable_device.json	internalId	Unique identifier for the internal record of the device
implantable_device.json	patientId	Unique identifier for the patient
implantable_device.json	searchType	Type of search used to find the device information (eg, "Device ID")
implantable_device.json	searchValue	Value used in the search to find the device (eg, device ID number)
implantable_device.json	snomedDescription	Optional fields for clients to associate the SNOMED CT (Systematized Nomenclature of Medicine—Clinical Terms) description to codified data elements
implantable_device.json	snomedIdentifier	SNOMED CT identifier for the device, if applicable
implantable_device.json	status	Current status of the device (eg, "Active")
implantable_device.json	udi	Unique Device Identifier, if applicable
lab_result.json	abnormalFlags	Indicators or flags denoting abnormal results (eg, "A" for abnormal)
lab_result.json	labAddress	Address of the laboratory, if applicable
lab_result.json	labName	Name of the laboratory where the test was conducted
lab_result.json	labPhone	Phone number of the laboratory, if applicable
lab_result.json	labRequisitionId	Identifier for the lab requisition associated with the result
lab_result.json	labResultId	Unique identifier for the laboratory result
lab_result.json	loincCode	LOINC (Logical Observation Identifiers Names and Codes) code for the lab test, if applicable
lab_result.json	loincDescription	Description related to the LOINC code, if applicable
lab_result.json	orderDateUtc	Date and time in UTC when the lab test was ordered
lab_result.json	orderItemId	Code for the order item, often used in laboratory systems (eg, "POC")
lab_result.json	orderItemDescription	Description of the order item, such as "Results"
lab_result.json	orderResultDescription	Description of the test result (eg, "BENZODIAZEPINES")
lab_result.json	orderResultValue	Value of the test result (eg, "Positive")

lab_result.json	patientId	Unique identifier for the patient
lab_result.json	resultDateUtc	Date and time in UTC when the lab result was reported, if applicable
lab_result.json	resultRange	Reference range for the lab result, if applicable
lab_result.json	unitOfMeasure	Unit of measure for the lab result (eg, "ng/mL")
letter.json	created	Date and time in UTC when the letter was created or logged
letter.json	letterData	The actual content of the letter, formatted in HTML
letter.json	letterName	Name or title of the letter
letter.json	patientId	Unique identifier for the patient
letter.json	patientLetterId	Unique identifier for the patient letter
letter.json	status	Current status of the letter (eg, "Printed")
md_revolution_status.json	ccmDate	Date of the most recent update or action regarding Chronic Care Management, if applicable
md_revolution_status.json	ccmStatus	Current status of Chronic Care Management (CCM) for the patient
md_revolution_status.json	patientId	Unique identifier for the patient
md_revolution_status.json	rpmDate	Date of the most recent update or action regarding Remote Patient Monitoring, if applicable
md_revolution_status.json	rpmStatus	Current status of Remote Patient Monitoring (RPM) for the patient
medication.json	alerts	Any alerts associated with the prescription (eg, "Test alert")
medication.json	authorLogDateUtc	Date and time in UTC when the prescription data was logged or updated
medication.json	authorUserId	Identifier of the user or author who logged the prescription
medication.json	dispenseAsWritten	Indicates whether the medication must be dispensed as written (eg, "Y" for Yes)
medication.json	drugName	Name of the prescribed drug (eg, "Lipitor 80 mg tablet")

medication.json	encounterDate	Date of the medical encounter when the prescription was made
medication.json	interaction	Information on drug interactions, if applicable
medication.json	isSample	Indicates whether the medication is a sample (eg, "N" for No)
medication.json	method	Method of prescription entry or update (eg, "Update")
medication.json	ndc	National Drug Code for the prescribed medication
medication.json	patientId	Unique identifier for the patient
medication.json	prescribedBy	Name of the individual who prescribed the medication, if specified
medication.json	prescriptionId	Unique identifier for the prescription
medication.json	refill	Refill instructions or status (eg, "No Refills")
medication.json	renderingProvider	Name of the healthcare provider who rendered the prescription
medication.json	RxNorm	Standardized identifier for the prescribed drug
medication.json	sig	Directions for use of the medication (signature)
medication.json	sigDosage	Dosage form of the medication (eg, "tab" for tablet)
medication.json	sigFrequency	Frequency of medication intake (eg, "Before meals")
medication.json	sigQuantity	Quantity to be taken as per prescription instructions
medication.json	sigRoute	The route of administration for the medication, if specified
medication.json	startDate	Start date for the medication use
medication.json	status	Current status of the prescription (eg, "Error")
medication.json	stopDate	Date when the medication is to be stopped, if applicable
medication.json	strength	Strength of the drug prescribed
medication.json	strengthUom	Unit of measure for the drug's strength (eg, "mg")
medication.json	voidAfterDate	Date after which the prescription becomes void, if applicable
medication.json	writtenDate	Date when the prescription was written

optimize_rx.json	email	The actual email address of the patient
optimize_rx.json	emailConsent	Indicates whether the patient has consented to be contacted via email (eg, "Y" for Yes)
optimize_rx.json	emailType	Specifies the type of email address provided (eg, "Patient")
optimize_rx.json	patientId	Unique identifier for the patient
optimize_rx.json	text	The actual text message number of the patient
optimize_rx.json	textConsent	Indicates whether the patient has consented to receive text messages (eg, "Y" for Yes)
optimize_rx.json	textType	Specifies the type of text number provided (eg, "Home")
order.json	authorLogDateUtc	Date and time in UTC when the order was logged or updated
order.json	authorUserId	Identifier of the user or author who logged the order
order.json	encounterDate	Date of the medical encounter
order.json	encounterId	Unique identifier for the medical encounter
order.json	hasBeenReviewed	Indicates whether the lab order has been reviewed (false in this case)
order.json	labRequisitionId	Identifier for the lab requisition associated with the order
order.json	orderFulfillmentEncounterId	Encounter ID associated with the fulfillment of the order, if applicable
order.json	orderId	Unique identifier for the lab order
order.json	orderName	Name of the lab order (eg, "CBC With Differential/Platelet")
order.json	patientId	Unique identifier for the patient
order.json	processor	System or service processing the order (eg, "eLabs")
order.json	route	Path or method used for the lab order (eg, "LabCorp V2")
order.json	rowIdentifier	Unique identifier for the row entry
order.json	status	Current status of the order (eg, "Open")

order.json	type	Type of order (eg, "Labs")
order_finding.json	authorLogDateUtc	Date and time in UTC when the finding was logged or updated
order_finding.json	authorUserId	Identifier of the user or author who recorded the finding
order_finding.json	finding	Description or details of the finding
order_finding.json	labRequisitionId	Identifier for the lab requisition related to the finding
order_finding.json	orderFindingId	Unique identifier for the order finding entry
order_finding.json	patientId	Unique identifier for the patient
pharmacy.json	address	Address of the pharmacy
pharmacy.json	city	City where the pharmacy is located
pharmacy.json	patientId	Unique identifier for the patient
pharmacy.json	pharmacy	Name of the pharmacy
pharmacy.json	phone	Phone number of the pharmacy
pharmacy.json	rowIdentifier	Unique identifier for the row entry
pharmacy.json	state	State where the pharmacy is located
pharmacy.json	zip	Zip code of the pharmacy's location
phone_encounter.json	authorLogDateUtc	Date and time in UTC when the encounter was logged or updated
phone_encounter.json	authorUserId	Identifier of the user or author who logged the encounter
phone_encounter.json	encounterId	Unique identifier for the encounter
phone_encounter.json	encounterType	Type of encounter (eg, "PatientCaseManagement")
phone_encounter.json	memo	Brief memo or note about the encounter (eg, "Call completed")
phone_encounter.json	messageType	Type or category of the message (eg, "Call completed")
phone_encounter.json	patientId	Unique identifier for the patient
phone_encounter.json	phone_number	Phone number used or referenced in the encounter
phone_encounter.json	rowIdentifier	Unique identifier for the row entry

phone_encounter.json	talkedWithPatient	Indicates whether the patient was spoken to (eg, "Y" for Yes)
portal_message.json	message	The actual content of the message, formatted in XML or similar markup
portal_message.json	messageDateUtc	Date and time in UTC when the original message was sent or logged
portal_message.json	messageFrom	The individual who sent the message (eg, "Brad Kirschling")
portal_message.json	messageTo	The intended recipient of the message (eg, "Practice")
portal_message.json	patientId	Unique identifier for the patient
portal_message.json	providerName	Name of the healthcare provider associated with the message, if applicable
portal_message.json	responseDateUtc	Date and time in UTC when the response was sent or logged
portal_message.json	responseFrom	The individual or entity that responded to the message (eg, "Neighborhood Physicians Practice")
portal_message.json	responseMessage	Content of the response to the message (eg, "Thanks for the info")
portal_message.json	rowIdentifier	Unique identifier for the row entry
portal_message.json	status	Current status of the message (eg, "Reviewed")
portal_message.json	subject	Subject of the message (eg, "Message Request")
pregnancy.json	anesthesiaConsult	Indicates whether an anesthesia consult is needed (false in this case)
pregnancy.json	authorLogDateUtc	Date and time in UTC when the pregnancy information was logged or updated
pregnancy.json	authorUserId	Identifier of the user or author who logged the pregnancy information
pregnancy.json	bloodTransfusion	Indicates whether a blood transfusion is involved (true in this case)
pregnancy.json	confirmationInitialEdd	Initial estimated due date based on early assessments
pregnancy.json	confirmationInitialExam	Date of the initial examination for pregnancy confirmation
pregnancy.json	confirmationInitialExamEdd	Estimated due date based on the initial exam

pregnancy.json	confirmationInitialExamWeeks	Gestational age in weeks at the time of the initial exam
pregnancy.json	confirmationLmp	Date of the last menstrual period for pregnancy confirmation
pregnancy.json	confirmationLmpEdd	Estimated due date based on the last menstrual period
pregnancy.json	confirmationUltrasound	Date of the ultrasound used for pregnancy confirmation
pregnancy.json	confirmationUltrasoundEdd	Estimated due date based on the ultrasound
pregnancy.json	confirmationUltrasoundWeeks	Gestational age in weeks at the time of the ultrasound
pregnancy.json	patientId	Unique identifier for the patient
pregnancy.json	pregnancyId	Unique identifier for the pregnancy record
pregnancy.json	prePregnancyWeight	Weight of the patient before pregnancy
pregnancy.json	updateFinalEdd	Updated final estimated due date
pregnancy.json	updateFundal	Date of the update regarding fundal height measurement
pregnancy.json	updateFundalEdd	Estimated due date based on fundal height
pregnancy.json	updateQuickening	Date of the update regarding quickening (first fetal movements felt)
pregnancy.json	updateQuickeningEdd	Estimated due date based on quickening
pregnancy.json	updateUltrasound	Date of the updated ultrasound
pregnancy.json	updateUltrasoundEdd	Updated estimated due date based on the latest ultrasound
pregnancy.json	updateUltrasoundWeeks	Gestational age in weeks at the time of the updated ultrasound
pregnancy_visit.json	bloodPressureDiastolic	Diastolic blood pressure reading
pregnancy_visit.json	bloodPressureSystolic	Systolic blood pressure reading
pregnancy_visit.json	cervixExam	Notes or findings from the cervical exam
pregnancy_visit.json	comments	Additional comments or notes from the visit
pregnancy_visit.json	dilation	Cervical dilation measurement (eg, "2 cm")
pregnancy_visit.json	edema	Notes or findings on any edema
pregnancy_visit.json	effaced	Cervical effacement measurement (eg, "25%")

pregnancy_visit.json	fetal_movement	Observations or notes on fetal movement
pregnancy_visit.json	fhr	Fetal heart rate
pregnancy_visit.json	fundalHeight	Measurement of the fundal height
pregnancy_visit.json	gestationWeeks	Gestational age in weeks at the time of the visit
pregnancy_visit.json	nextAppointment	Information about the next scheduled appointment
pregnancy_visit.json	patientId	Unique identifier for the patient
pregnancy_visit.json	pregnancyId	Unique identifier for the pregnancy record
pregnancy_visit.json	pregnancyVisitId	Unique identifier for the specific pregnancy visit
pregnancy_visit.json	presentation	Description of the fetal presentation
pregnancy_visit.json	pretermLabor	Indicates whether there is a concern for preterm labor (true in this case)
pregnancy_visit.json	station	Fetal station measurement
pregnancy_visit.json	urineAlbumin	Level of albumin in urine
pregnancy_visit.json	urineGlucose	Level of glucose in urine
pregnancy_visit.json	visitDate	Date of the pregnancy visit
pregnancy_visit.json	weight	Weight of the patient at the time of the visit
problem_list.json	authorLogDateUtc	Date and time in UTC when the problem information was logged or updated
problem_list.json	authorUserId	Identifier of the user or author who logged the problem
problem_list.json	chronicInd	Indicator of whether the problem is chronic (eg, "Y" for Yes)
problem_list.json	code	Specific code representing the problem (eg, "M6700")
problem_list.json	codeDescription	Description of what the code represents, matching the problem description
problem_list.json	codeType	Type of code used (eg, "ICD10" for International Classification of Diseases, 10th Revision)
problem_list.json	onsetDate	Date when the problem or condition started (eg, "20150302")
problem_list.json	patientId	Unique identifier for the patient
problem_list.json	priority	Numerical priority assigned to the problem (eg, 19)

problem_list.json	problemDescription	Description of the problem (eg, "Short Achilles tendon (acquired), unspecified ankle")
problem_list.json	problemListIdentifier	Unique identifier for the problem list entry
problem_list.json	resolutionDate	Date when the problem was resolved, if applicable
problem_list.json	snomedConceptId	SNOMED CT (Systematized Nomenclature of Medicine—Clinical Terms) concept identifier, if applicable
problem_list.json	status	Current status of the problem (eg, "Active")
problem_list.json	type	Type or category of the problem, if specified
problem_list_note.json	createdBy	Name of the individual who created the note (e.g., "Daoud, Cliff")
problem_list_note.json	creationDateUtc	Date and time in UTC when the note was created
problem_list_note.json	note	Content of the note, including any relevant observations or remarks
problem_list_note.json	patientId	Unique identifier for the patient
problem_list_note.json	problemListIdentifier	Identifier linking the note to a specific problem in the problem list
problem_list_note.json	problemListNoteIdentifier	Unique identifier for the note entry in the problem list
progress_note.json	authorLogDateUtc	Date and time in UTC when the progress note was logged or updated
progress_note.json	authorUserId	Identifier of the user or author who created the progress note
progress_note.json	clinicalNoteType	Type of clinical note (eg, "Progress")
progress_note.json	encounterDate	Date of the medical encounter related to the progress note
progress_note.json	html	HTML content of the progress note, which may include formatted text and images
progress_note.json	patientId	Unique identifier for the patient
progress_note.json	progressNoteId	Unique identifier for the progress note
progress_note.json	progressNoteType	Type of progress note, if specified

progress_note.json	signOffDateUtc	Date and time in UTC when the note was signed off
progress_note.json	signOffLevel	Level of sign off for the note (eg, "Primary")
progress_note.json	signOffUserId	Identifier of the user who signed off on the note
readme.json	authorLogDateUtc	Export Read Me file
referral_tracking.json	exportFormatLink	Link to access public facing EHI Export documentation for iSalus Healthcare (OfficeEMR)
referral_tracking.json	patientId	Unique identifier for the patient
responsible_party.json	source	The source from where the patient's information or record originated (eg, "Online")
responsible_party.json	address1	Primary address line for the responsible party
responsible_party.json	address2	Secondary address line for the responsible party, if applicable
responsible_party.json	birthDate	Birth date of the responsible party
responsible_party.json	city	City part of the responsible party's address
responsible_party.json	countryCode	Country code part of the responsible party's address
responsible_party.json	email	Email address of the responsible party
responsible_party.json	emailStatements	Indicates whether the responsible party opts for email statements (eg, "N" for No)
responsible_party.json	employer	Employer of the responsible party, if applicable
responsible_party.json	firstName	First name of the responsible party
responsible_party.json	gender	Gender of the responsible party
responsible_party.json	homePhone	Home phone number of the responsible party
responsible_party.json	homePhoneExt	Extension for the home phone, if applicable
responsible_party.json	idType	Type of identification used for the responsible party, if applicable
responsible_party.json	idValue	Value of the identification used for the responsible party, if applicable
responsible_party.json	insured	Description of who is insured, in this case, the patient

responsible_party.json	lastName	Last name of the responsible party
responsible_party.json	middleName	Middle name of the responsible party
responsible_party.json	nameSuffix	Suffix to the responsible party's name, if applicable
responsible_party.json	orderNumber	Sequential number indicating the order in which the responsible party is listed
responsible_party.json	otherPhone	An additional phone number for the responsible party
responsible_party.json	otherPhoneExt	Extension for the other phone, if applicable
responsible_party.json	patientId	Unique identifier for the patient
responsible_party.json	relationship	Relationship of the responsible party to the patient (eg, "Self")
responsible_party.json	responsiblePartyId	Unique identifier for the responsible party
responsible_party.json	securityData	Specific security data or information, if applicable
responsible_party.json	securityType	Type of security used for the responsible party's information, if applicable
responsible_party.json	state	State part of the responsible party's address
responsible_party.json	workPhone	Work phone number of the responsible party
responsible_party.json	workPhoneExt	Extension for the work phone, if applicable
statement.json	zipCode	Zip code part of the responsible party's address
statement.json	patientId	Unique identifier for the patient
statement.json	rowIdentifier	Unique identifier for the row entry
statement.json	statementDateUtc	Date and time in UTC when the statement was issued
template_encounter.json	statementId	Unique identifier for the financial statement
template_encounter.json	authorLogDateUtc	Date and time in UTC when the encounter information was logged or updated
template_encounter.json	authorUserId	Identifier of the user or author who logged the encounter information
template_encounter.json	encounterDate	Date of the medical encounter
template_encounter.json	encounterId	Unique identifier for the medical encounter
template_encounter.json	patientId	Unique identifier for the patient

template_encounter_assessment.json	templateType	Type of template used during the encounter (e.g., "Orders")
template_encounter_assessment.json	additionalData	Any additional data related to the encounter item, if applicable
template_encounter_assessment.json	alias	An alternative name or alias for the encounter item
template_encounter_assessment.json	controlType	Type of control used in the encounter form or record (e.g., "Checkbox")
template_encounter_assessment.json	encounterId	Unique identifier for the related medical encounter
template_encounter_assessment.json	encounterValue	Value recorded for the encounter item, reflecting the control type (e.g., "Y" for Checkbox)
template_encounter_assessment.json	globalDescription	Detailed description of the global entity (data and data type) associated with the encounter
template_encounter_assessment.json	globalEntityId	Unique identifier for the global entity associated with the encounter
template_encounter_assessment.json	patientId	Unique identifier for the patient
template_encounter_assessment.json	rowIdentifier	Unique identifier for the row entry
template_encounter_assessment.json	snomedCtValue	Optional fields for clients to associate the SNOMED CT (Systematized Nomenclature of Medicine—Clinical Terms) values to codified data elements
template_encounter_exam.json	snomedDescription	Optional fields for clients to associate the SNOMED CT (Systematized Nomenclature of Medicine—Clinical Terms) description to codified data elements
template_encounter_exam.json	additionalData	Any additional data related to the encounter item, if applicable
template_encounter_exam.json	alias	An alternative name or alias for the encounter item
template_encounter_exam.json	controlType	Type of control used in the encounter form or record (e.g., "Checkbox")
template_encounter_exam.json	encounterId	Unique identifier for the related medical encounter
template_encounter_exam.json	encounterValue	Value recorded for the encounter item, reflecting the control type (e.g., "Y" for Checkbox)

template_encounter_exam.json	globalDescription	Detailed description of the global entity (data and data type) associated with the encounter
template_encounter_exam.json	globalEntityId	Unique identifier for the global entity associated with the encounter
template_encounter_exam.json	patientId	Unique identifier for the patient
template_encounter_exam.json	rowIdentifier	Unique identifier for the row entry
template_encounter_exam.json	snomedCtValue	Optional fields for clients to associate the SNOMED CT (Systematized Nomenclature of Medicine—Clinical Terms) values to codified data elements
template_encounter_history.json	snomedDescription	Optional fields for clients to associate the SNOMED CT (Systematized Nomenclature of Medicine—Clinical Terms) description to codified data elements
template_encounter_history.json	additionalData	Any additional data related to the encounter item, if applicable
template_encounter_history.json	alias	An alternative name or alias for the encounter item
template_encounter_history.json	controlType	Type of control used in the encounter form or record (e.g., "Checkbox")
template_encounter_history.json	encounterId	Unique identifier for the related medical encounter
template_encounter_history.json	encounterValue	Value recorded for the encounter item, reflecting the control type (e.g., "Y" for Checkbox)
template_encounter_history.json	globalDescription	Detailed description of the global entity (data and data type) associated with the encounter
template_encounter_history.json	globalEntityId	Unique identifier for the global entity associated with the encounter
template_encounter_history.json	patientId	Unique identifier for the patient
template_encounter_history.json	rowIdentifier	Unique identifier for the row entry

template_encounter_history.json	snomedCtValue	Optional fields for clients to associate the SNOMED CT (Systematized Nomenclature of Medicine—Clinical Terms) values to codified data elements
template_encounter_hpi.json	snomedDescription	Optional fields for clients to associate the SNOMED CT (Systematized Nomenclature of Medicine—Clinical Terms) description to codified data elements
template_encounter_hpi.json	additionalData	Any additional data related to the encounter item, if applicable
template_encounter_hpi.json	alias	An alternative name or alias for the encounter item
template_encounter_hpi.json	controlType	Type of control used in the encounter form or record (e.g., "Checkbox")
template_encounter_hpi.json	encounterId	Unique identifier for the related medical encounter
template_encounter_hpi.json	encounterValue	Value recorded for the encounter item, reflecting the control type (e.g., "Y" for Checkbox)
template_encounter_hpi.json	globalDescription	Detailed description of the global entity (data and data type) associated with the encounter
template_encounter_hpi.json	globalEntityId	Unique identifier for the global entity associated with the encounter
template_encounter_hpi.json	patientId	Unique identifier for the patient
template_encounter_hpi.json	rowIdentifier	Unique identifier for the row entry
template_encounter_hpi.json	snomedCtValue	Optional fields for clients to associate the SNOMED CT (Systematized Nomenclature of Medicine—Clinical Terms) values to codified data elements
template_encounter_order_fulfillment.json	snomedDescription	Optional fields for clients to associate the SNOMED CT (Systematized Nomenclature of Medicine—Clinical Terms) description to codified data elements
template_encounter_order_fulfillment.json	additionalData	Any additional data related to the encounter item, if applicable
template_encounter_order_fulfillment.json	alias	An alternative name or alias for the encounter item

template_encounter_order_fulfillment.json	controlType	Type of control used in the encounter form or record (e.g., "Checkbox")
template_encounter_order_fulfillment.json	encounterId	Unique identifier for the related medical encounter
template_encounter_order_fulfillment.json	encounterValue	Value recorded for the encounter item, reflecting the control type (e.g., "Y" for Checkbox)
template_encounter_order_fulfillment.json	globalDescription	Detailed description of the global entity (data and data type) associated with the encounter
template_encounter_order_fulfillment.json	globalEntityId	Unique identifier for the global entity associated with the encounter
template_encounter_order_fulfillment.json	patientId	Unique identifier for the patient
template_encounter_order_fulfillment.json	rowIdentifier	Unique identifier for the row entry
template_encounter_order_fulfillment.json	snomedCtValue	Optional fields for clients to associate the SNOMED CT (Systematized Nomenclature of Medicine—Clinical Terms) values to codified data elements
template_encounter_ros.json	snomedDescription	Optional fields for clients to associate the SNOMED CT (Systematized Nomenclature of Medicine—Clinical Terms) description to codified data elements
template_encounter_ros.json	additionalData	Any additional data related to the encounter item, if applicable
template_encounter_ros.json	alias	An alternative name or alias for the encounter item
template_encounter_ros.json	controlType	Type of control used in the encounter form or record (e.g., "Checkbox")
template_encounter_ros.json	encounterId	Unique identifier for the related medical encounter
template_encounter_ros.json	encounterValue	Value recorded for the encounter item, reflecting the control type (e.g., "Y" for Checkbox)
template_encounter_ros.json	globalDescription	Detailed description of the global entity (data and data type) associated with the encounter
template_encounter_ros.json	globalEntityId	Unique identifier for the global entity associated with the encounter

template_encounter_ros.json	patientId	Unique identifier for the patient
template_encounter_ros.json	rowIdentifier	Unique identifier for the row entry
template_encounter_ros.json	snomedCtValue	Optional fields for clients to associate the SNOMED CT (Systematized Nomenclature of Medicine—Clinical Terms) values to codified data elements
template_encounter_treatment_plan.json	snomedDescription	Optional fields for clients to associate the SNOMED CT (Systematized Nomenclature of Medicine—Clinical Terms) description to codified data elements
template_encounter_treatment_plan.json	additionalData	Any additional data related to the encounter item, if applicable
template_encounter_treatment_plan.json	alias	An alternative name or alias for the encounter item
template_encounter_treatment_plan.json	controlType	Type of control used in the encounter form or record (e.g., "Checkbox")
template_encounter_treatment_plan.json	encounterId	Unique identifier for the related medical encounter
template_encounter_treatment_plan.json	encounterValue	Value recorded for the encounter item, reflecting the control type (e.g., "Y" for Checkbox)
template_encounter_treatment_plan.json	globalDescription	Detailed description of the global entity (data and data type) associated with the encounter
template_encounter_treatment_plan.json	globalEntityId	Unique identifier for the global entity associated with the encounter
template_encounter_treatment_plan.json	patientId	Unique identifier for the patient
template_encounter_treatment_plan.json	rowIdentifier	Unique identifier for the row entry
template_encounter_treatment_plan.json	snomedCtValue	Optional fields for clients to associate the SNOMED CT (Systematized Nomenclature of Medicine—Clinical Terms) values to codified data elements
vital.json	snomedDescription	Optional fields for clients to associate the SNOMED CT (Systematized Nomenclature of Medicine—Clinical Terms) description to codified data elements

vital.json	bmiPercentile	Body Mass Index (BMI) percentile, if applicable
vital.json	bodyFat	Body fat percentage, if measured
vital.json	comment	Any additional comments related to the vitals
vital.json	fiO2	Fraction of inspired oxygen, if measured
vital.json	glucose	Blood glucose level, if measured
vital.json	glucoseUnits	Units used for measuring glucose (e.g., "mmol/L")
vital.json	headCircumference	Measurement of head circumference, if taken
vital.json	headCircumferencePercentile	Percentile ranking for head circumference, if applicable
vital.json	heartRate	Heart rate, if measured
vital.json	heightPrimary	Primary height measurement
vital.json	heightSecondary	Secondary height measurement
vital.json	hipCircumference	Measurement of hip circumference, if taken
vital.json	litersPerMinute	Oxygen flow rate in liters per minute, if applicable
vital.json	neckCircumference	Measurement of neck circumference, if taken
vital.json	o2Saturation	Oxygen saturation level, if measured
vital.json	pain	Pain assessment, if conducted
vital.json	patientId	Unique identifier for the patient
vital.json	pulseOxDeliveryMethod	Method of oxygen delivery for pulse oximetry, if applicable
vital.json	pulseOxExtremity	Extremity used for pulse oximetry, if specified
vital.json	respirations	Respiratory rate, if recorded
vital.json	sittingDiastolic	Diastolic blood pressure while sitting
vital.json	sittingExtremity	Extremity used for sitting blood pressure measurement, if specified
vital.json	sittingPulse	Pulse rate while sitting, if measured
vital.json	sittingRhythm	Heart rhythm while sitting (e.g., "Irregularly Irregular")
vital.json	sittingSystolic	Systolic blood pressure while sitting
vital.json	standingDiastolic	Diastolic blood pressure while standing

vital.json	standingExtremity	Extremity used for standing blood pressure measurement, if specified
vital.json	standingPulse	Pulse rate while standing, if measured
vital.json	standingRhythm	Heart rhythm while standing, if measured
vital.json	standingSystolic	Systolic blood pressure while standing
vital.json	supineDiastolic	Diastolic blood pressure while in a supine position, if measured
vital.json	supineExtremity	Extremity used for supine blood pressure measurement, if specified
vital.json	supinePulse	Pulse rate while in a supine position, if measured
vital.json	supineRhythm	Heart rhythm while in a supine position, if measured
vital.json	supineSystolic	Systolic blood pressure while in a supine position, if measured
vital.json	temperature	Body temperature measurement, if taken
vital.json	temperatureMethod	Method used for measuring temperature (e.g., "Aural")
vital.json	units	Unit system used for recording the vitals (e.g., "E")
vital.json	vitalDate	Date when the vital signs were recorded
vital.json	vitalsId	Unique identifier for the vitals record
vital.json	waistCircumference	Measurement of waist circumference, if taken
vital.json	weightLengthPercentile	Percentile ranking for weight to length, if applicable
vital.json	weightPrimary	Primary weight measurement
vital.json	weightSecondary	Secondary weight measurement, if applicable

Practice Management Data Exports

Export Name	FIELD	Description
appointment.json	appointmentId	A unique identifier for the appointment
appointment.json	cancelComment	A comment related to the cancellation of the appointment
appointment.json	chiefComplaint	The primary complaint or reason for the appointment
appointment.json	claimId	An identifier for a claim associated with the appointment

<i>appointment.json</i>	comments	Any additional comments related to the appointment
<i>appointment.json</i>	description	A description of the appointment, which can include patient names or other identifiers
<i>appointment.json</i>	endDate	The ending date and time of the appointment, formatted similarly to startDate
<i>appointment.json</i>	insertDate	The date and time when the appointment record was created, formatted as "MM/DD/YYYY HH:MMAM/PM"
<i>appointment.json</i>	insertUserId	The username or identifier of the user who created the appointment record
<i>appointment.json</i>	patientId	Unique identifier for the patient
<i>appointment.json</i>	referralNumber	The number associated with the referral to this appointment
<i>appointment.json</i>	referringName	The name of the referring provider, formatted as "Last Name, Title, First Name Initial."
<i>appointment.json</i>	resourceName	The name of the resource (typically a medical provider) associated with the appointment, formatted as "Last Name, Title, First Name Initial."
<i>appointment.json</i>	serviceLocationName	The name of the location where the service is provided
<i>appointment.json</i>	startDate	The starting date and time of the appointment, formatted as "MM/DD/YYYY HH:MMAM/PM"
<i>appointment.json</i>	status	The current status of the appointment (e.g., "Scheduled")
<i>appointment.json</i>	type	The type of appointment as defined by the practice
<i>appointment.json</i>	updateDate	The date and time when the appointment record was last updated, formatted in the same way as insertDate
<i>appointment.json</i>	updateUserId	The username or identifier of the user who last updated the appointment record
<i>appointment.json</i>	walkIn	A field that indicates whether the appointment was a walk-in
<i>claim.json</i>	accidentCountry	The country where the accident occurred
<i>claim.json</i>	accidentDate	The date of any accident related to the claim
<i>claim.json</i>	accidentState	The state where the accident occurred
<i>claim.json</i>	admissionDate	The date of admission
<i>claim.json</i>	agingDate	The date relevant for aging of the claim
<i>claim.json</i>	agingDays	The number of days for aging
<i>claim.json</i>	agingType	Type of aging
<i>claim.json</i>	alternate	An alternate field
<i>claim.json</i>	attending	The attending physician or specialist
<i>claim.json</i>	authorLogDateUtc	The UTC date and time of authoring the record
<i>claim.json</i>	authorUserId	The user ID of the author
<i>claim.json</i>	balance	The balance amount
<i>claim.json</i>	billing	The billing method
<i>claim.json</i>	charge	The charge amount
<i>claim.json</i>	claimId	The identifier for the claim
<i>claim.json</i>	claimStatus	The status of the claim
<i>claim.json</i>	claimSubStatus	The sub-status of the claim

claim.json	dischargeDate	The date of discharge
claim.json	dos	Date of service
claim.json	level	The level of the claim
claim.json	menstrualDate	The date of the last menstrual period
claim.json	narrative	Any narrative description
claim.json	narrativeType	The type of narrative
claim.json	onsetDate	The date of onset
claim.json	ordering	The ordering physician or entity
claim.json	patientId	Unique identifier for the patient
claim.json	patientLocation	The location of the patient
claim.json	payerPrimary	Identifiers for primary payer
claim.json	payerSecondary	Identifiers for secondary payer
claim.json	payerTertiary	Identifiers for tertiary payer
claim.json	referring	The responsible party for the claim
claim.json	rendering	The rendering physician
claim.json	reponsibleParty	The claim responsibleParty
claim.json	serviceLocation	The location where the service was rendered
claim.json	submissionDate	The date of claim submission
claim.json	supervising	The supervising physician or authority
claim_procedure.json	amount	Represents the total charge or cost amount
claim_procedure.json	authorLogDateUtc	The date and time when the record was authored, in UTC format
claim_procedure.json	authorUserId	The identifier for the user who authored this record
claim_procedure.json	claimId	An identifier associated with the claim
claim_procedure.json	diagnosisCode1	These fields represent various diagnosis codes associated with the patient's condition
claim_procedure.json	diagnosisCode10	These fields represent various diagnosis codes associated with the patient's condition
claim_procedure.json	diagnosisCode11	These fields represent various diagnosis codes associated with the patient's condition
claim_procedure.json	diagnosisCode12	These fields represent various diagnosis codes associated with the patient's condition
claim_procedure.json	diagnosisCode2	These fields represent various diagnosis codes associated with the patient's condition
claim_procedure.json	diagnosisCode3	These fields represent various diagnosis codes associated with the patient's condition
claim_procedure.json	diagnosisCode4	These fields represent various diagnosis codes associated with the patient's condition
claim_procedure.json	diagnosisCode5	These fields represent various diagnosis codes associated with the patient's condition
claim_procedure.json	diagnosisCode6	These fields represent various diagnosis codes associated with the patient's condition
claim_procedure.json	diagnosisCode7	These fields represent various diagnosis codes associated with the patient's condition
claim_procedure.json	diagnosisCode8	These fields represent various diagnosis codes associated with the patient's condition
claim_procedure.json	diagnosisCode9	These fields represent various diagnosis codes associated with the patient's condition
claim_procedure.json	diagnosisId	The identifier for the diagnosis table entry (there is one row entry per CPT entered for the patient that ties into the claimId)

claim_procedure.json	fromDate	The service fromDate for the period covered by this record
claim_procedure.json	modifier1	These fields indicate any modifiers to the procedure code
claim_procedure.json	modifier2	These fields indicate any modifiers to the procedure code
claim_procedure.json	modifier3	These fields indicate any modifiers to the procedure code
claim_procedure.json	modifier4	These fields indicate any modifiers to the procedure code
claim_procedure.json	patientId	Unique identifier for the patient
claim_procedure.json	pos	Place of service code
claim_procedure.json	procedureCode	The code for the medical procedure performed
claim_procedure.json	sortOrder	A numerical value indicating the order of this item
claim_procedure.json	toDate	The service toDate for the period covered by this record
claim_procedure.json	tos	Type of service code
claim_procedure.json	unitCharge	The charge per unit
claim_procedure.json	units	The number of units for the service or procedure
demographics.json	address1	Primary address line for the patient.
demographics.json	address2	Secondary address line for the patient.
demographics.json	birthDate	Patient's date of birth.
demographics.json	city	City part of the patient's address.
demographics.json	countryCode	Country code part of the patient's address.
demographics.json	deathDate	Date of patient's death, if applicable.
demographics.json	doctorName	Name of the patient's doctor.
demographics.json	email	Patient's email address.
demographics.json	employer	Patient's employer.
demographics.json	employmentStatus	Patient's employment status.
demographics.json	ethnicity	Patient's ethnicity.
demographics.json	firstName	Patient's first name.
demographics.json	gender	Patient's gender.
demographics.json	homePhone	Patient's home phone number.
demographics.json	homePhoneExt	Extension for the home phone, if any.
demographics.json	language	Primary language spoken by the patient.
demographics.json	lastName	Patient's last name.
demographics.json	maritalStatus	Patient's marital status.
demographics.json	middleName	Patient's middle name.
demographics.json	nameSuffix	Suffix to the patient's name if applicable.
demographics.json	oldPatientId	Previous patient ID if applicable.
demographics.json	oldPatientId1	An additional previous patient ID, if applicable.
demographics.json	oldPatientId2	Another additional previous patient ID, if applicable.
demographics.json	otherPhone	An additional phone number for the patient.
demographics.json	otherPhoneExt	Extension for the other phone, if any.
demographics.json	patientId	Unique identifier for the patient
demographics.json	primaryCarePhysicianName	Name of the patient's primary care physician.
demographics.json	primaryIdType	Type of the patient's primary identification.

demographics.json	primaryIdValue	Value of the patient's primary identification.
demographics.json	raceList	List of races the patient identifies with.
demographics.json	referringName	Name of the referring doctor.
demographics.json	reminderPreferred	Preferred method for reminders.
demographics.json	rxHistoryConsent	Consent status for prescription history access.
demographics.json	secondaryIdType	Type of the patient's secondary identification.
demographics.json	secondaryIdValue	Value of the patient's secondary identification.
demographics.json	signatureOnFileDate	Date when the patient's signature was filed.
demographics.json	state	State part of the patient's address.
demographics.json	student	Indicates if the patient is a student.
demographics.json	workPhone	Patient's work phone number.
demographics.json	workPhoneExt	Extension for the work phone, if any.
demographics.json	zipCode	Zip code part of the patient's address.
denial.json	adjustmentAmount	Monetary amount of the adjustment
denial.json	adjustmentCode	Code identifying the specific adjustment
denial.json	adjustmentQuantity	Quantity involved in the adjustment
denial.json	claimId	Identifier for the insurance claim
denial.json	diagnosisId	Identifier for the diagnosis associated with the claim
denial.json	eobDate	Date of the Explanation of Benefits (EOB)
denial.json	eobModificationDateUtc	Date and time of the last modification to the EOB in UTC
denial.json	groupCode	Code representing the group of the adjustment
denial.json	patientId	Unique identifier for the patient
denial.json	payerName	Name of the insurance payer
denial.json	rowIdentifier	Unique identifier for the row entry
eligibility.json	authorLogDate	Date when the transaction was logged
eligibility.json	authorUserId	Identifier of the user or author who logged the transaction
eligibility.json	patientId	Unique identifier for the patient
eligibility.json	transactionResponse	Eligibility 271 Transaction response (Electronic Data Interchange format)
insurance.json	address1	Primary address line for the insured individual
insurance.json	address2	Secondary address line for the insured individual, if applicable
insurance.json	authorizationRequired	Indicates whether authorization is required (eg, "N" for No)
insurance.json	benefitResetDate	Date when the benefits reset, if applicable
insurance.json	birthDate	Birth date of the insured individual
insurance.json	city	City part of the insured individual's address
insurance.json	copayDollar	Dollar amount for copay
insurance.json	copayPercentage	Percentage rate for copay
insurance.json	countryCode	Country code part of the insured individual's address
insurance.json	coverage	Level or type of coverage
insurance.json	deductible	Deductible amount, if applicable
insurance.json	deductibleMetDate	Date when the deductible was met, if applicable
insurance.json	eligibilitySkip	Indicates whether eligibility checks can be skipped (eg, "N" for No)
insurance.json	email	Email address of the insured individual

insurance.json	employer	Employer of the insured individual
insurance.json	endDate	End date of the insurance coverage
insurance.json	firstName	First name of the insured individual
insurance.json	gender	Gender of the insured individual
insurance.json	groupName	Name of the insurance group or plan
insurance.json	groupPolicyNumber	Policy number of the insurance group
insurance.json	insured	Description of who is insured, in this case, the patient
insurance.json	insuredId	Unique identifier for the insured individual
insurance.json	insuredIdCode	Code or number of the insured's identification
insurance.json	insuredIdType	Type of identification used for the insured (eg, "Member ID #")
insurance.json	lastName	Last name of the insured individual
insurance.json	maxOutOfPocket	Maximum out of pocket amount, if applicable
insurance.json	maxOutOfPocketMetDate	Date when the maximum out of pocket was met, if applicable
insurance.json	middleName	Middle name of the insured individual
insurance.json	mspReason	Medicare Secondary Payer (MSP) reason, if applicable
insurance.json	nameSuffix	Suffix to the insured individual's name, if applicable
insurance.json	patientId	Unique identifier for the patient
insurance.json	payerName	Name of the insurance payer
insurance.json	phone	Phone number of the insured individual
insurance.json	phoneExt	Extension for the phone number, if applicable
insurance.json	planCode	Code for the specific insurance plan, if applicable
insurance.json	propertyCasualty	Details of the property or casualty insurance, if applicable
insurance.json	propertyCasualtyInd	Indicates whether there is a property or casualty insurance (eg, "N" for No)
insurance.json	relationship	Relationship of the insured to the patient (eg, "Self")
insurance.json	secondaryId	Secondary identification number, if applicable
insurance.json	secondaryIdType	Type of secondary identification, if applicable
insurance.json	signatureOnFile	Indicates whether a signature is on file (eg, "N" for No)
insurance.json	signatureOnFileDate	Date when the signature was filed, if applicable
insurance.json	startDate	Start date of the insurance coverage, if applicable
insurance.json	state	State part of the insured individual's address
insurance.json	type	Type of insurance (eg, "Commercial")
insurance.json	zipCode	Zip code part of the insured individual's address
payment.json	adjustAmount	Amount of any adjustments made to the payment
payment.json	authorLogDateUtc	Date and time in UTC when the payment information was logged or updated
payment.json	authorUserId	Identifier of the user or author who logged the payment information
payment.json	claimId	Identifier for the associated insurance claim
payment.json	diagnosisId	Identifier for the diagnosis linked to the payment

payment.json	idNumber	Identification number associated with the payment
payment.json	method	Method of payment (eg, "ERA ACH")
payment.json	paidAmount	Amount of money paid
payment.json	paidBy	Entity or organization that made the payment (eg, "BCBS of Georgia")
payment.json	patientId	Unique identifier for the patient
payment.json	paymentDate	Date when the payment was made
payment.json	paymentId	Unique identifier for the payment
payment.json	primaryFinancialClass	Financial class of the primary payer (eg, "Blue Cross/Blue Shield")
payment.json	primaryPayer	Primary payer for the claim (eg, "BCBS of Georgia")
payment.json	provider	Healthcare provider associated with the payment (eg, "Dietzen MD, Charles J")
payment.json	secondaryFinancialClass	Financial class of the secondary payer, if applicable
payment.json	secondaryPayer	Secondary payer for the claim, if applicable
payment.json	serviceLocation	Location where the service was provided (eg, "Audubon Plaza")
payment.json	tertiaryFinancialClass	Financial class of the tertiary payer, if applicable
payment.json	tertiaryPayer	Tertiary payer for the claim, if applicable
payment.json	type	Type of transaction (eg, "ERA EFT")
preschool_billing.json	cpseDistrict	Committee on Preschool Special Education (CPSE) district for the patient, if applicable
preschool_billing.json	disability	Description of the patient's disability status (eg, "Non
preschool_billing.json	fosterCareCounty	The county responsible for the patient's foster care, if applicable
preschool_billing.json	patientId	Unique identifier for the patient
preschool_billing.json	residenceCounty	The county of the patient's residence, if applicable
preschool_billing.json	staId	Statewide student identifier, if applicable
price_estimate.json	authorLogDateUtc	Date and time in UTC when the cost estimation was logged or updated
price_estimate.json	authorUserId	Identifier of the user or author who logged the cost estimation
price_estimate.json	dateOfService	Date when the healthcare service is scheduled or was provided
price_estimate.json	estimationId	Unique identifier for the cost estimation entry
price_estimate.json	insuranceCostInNetwork	Estimated cost for the insurance if the service is within their network, if applicable
price_estimate.json	insuranceCostOutNetwork	Estimated cost for the insurance if the service is outside their network, if applicable
price_estimate.json	patientCostInNetwork	Estimated cost for the patient if they are within the insurance network, if applicable
price_estimate.json	patientCostOutNetwork	Estimated cost for the patient if they are outside the insurance network, if applicable
price_estimate.json	payer	Name of the insurance payer involved (eg, "Aetna 1")
price_estimate.json	provider	Name of the healthcare provider offering the service (eg, "Adkins MD, Stanley")

price_estimate.json	serviceLocation	Location where the service is provided (eg, "iSALUS Healthcare")
price_estimate_line.json	allowedAmountPerUnit	Distinct line item details with for line PMased on the estimateId
price_estimate_line.json	chargeAmountPerUnit	Charge Amount associated with line item
price_estimate_line.json	diagnosisCode	Diagnosis code associated with line item
price_estimate_line.json	estimationId	Cross references with the price_estitae.json (parent) data element
price_estimate_line.json	estimationLineId	Line item numPMe within a price estimate price_estimate.json to price_estimate_line.json can PMe 1-to-many)
price_estimate_line.json	modified	Modifier associated with line item
price_estimate_line.json	patientId	Unique identified for the patient
price_estimate_line.json	procedureCode	Procedure code associated with line item
price_estimate_line.json	units	Units associated with line item
prior_authorization.json	amount	Authorized amount for the service or treatment
prior_authorization.json	amountUsed	Amount of the authorization already used, if applicable
prior_authorization.json	amountWarning	Warning level for the amount used in relation to the total authorized amount
prior_authorization.json	authorizationDate	Date when the authorization was issued, if applicable
prior_authorization.json	authorizationId	Unique identifier for the authorization record
prior_authorization.json	authorizedBy	The individual or entity that authorized the service, if applicable
prior_authorization.json	callDateTime	Date and time of the call or contact related to the authorization, if applicable
prior_authorization.json	careConditionAssumed	Indicates whether care condition is assumed (false in this case)
prior_authorization.json	comment	Any additional comments or notes related to the authorization
prior_authorization.json	createdBy	The individual or entity that created the authorization record, if applicable
prior_authorization.json	createdDate	Date when the authorization record was created, if applicable
prior_authorization.json	effectiveEndDate	End date of the authorization's validity
prior_authorization.json	effectiveStartDate	Start date of the authorization's validity
prior_authorization.json	effectiveWarningDate	Warning date for the end of the authorization's validity, if applicable
prior_authorization.json	facility	Facility where the authorized service is provided, if applicable
prior_authorization.json	insuredId	Unique identifier for the insured individual related to the authorization
prior_authorization.json	patientId	Unique identifier for the patient
prior_authorization.json	patientSent	Indicates whether the patient was sent for the service (false in this case)
prior_authorization.json	referralLetter	Indicates whether a referral letter is involved (false in this case)
prior_authorization.json	referralNumber	Reference or referral number associated with the authorization
prior_authorization.json	referredName	Name of the individual or entity referred in the authorization, if applicable

prior_authorization.json	selectedInsuranceIsPrimary	Indicates whether the selected insurance is the primary one (false in this case)
prior_authorization.json	serviceDate	Date when the authorized service is scheduled or was provided, if applicable
prior_authorization.json	status	Current status of the authorization (eg, "Received")
prior_authorization.json	tracking	Method or system used for tracking the authorization (eg, "Referred By")
prior_authorization.json	type	Type of record or document (eg, "Authorization")
prior_authorization.json	units	Number of units authorized, if applicable
prior_authorization.json	unitsUsed	Number of authorized units already used, if applicable
prior_authorization.json	unitsWarning	Warning level for the units used in relation to the total authorized units
prior_authorization.json	visits	Number of visits authorized
prior_authorization.json	visitsUsed	Number of authorized visits already used, if applicable
prior_authorization.json	visitsWarning	Warning level for the number of visits used in relation to the total authorized visits
prior_authorization_code.json	authorizationId	Unique identifier for the related authorization record
prior_authorization_code.json	code	Specific code number (eg, "99203")
prior_authorization_code.json	codeDescription	Description of what the code represents (eg, "NEW PATIENT OFFICE VISIT")
prior_authorization_code.json	codeType	Type of code used (eg, "CPT" for Current Procedural Terminology)
prior_authorization_code.json	patientId	Unique identifier for the patient
prior_authorization_code.json	rowIdentifier	Unique identifier for the row entry
prior_authorization_code.json	sortOrder	Numerical order for sorting purposes, indicating the sequence or priority of the code
prior_authorization_rendering.json	authorizationId	Unique identifier for the related authorization record
prior_authorization_rendering.json	patientId	Unique identifier for the patient
prior_authorization_rendering.json	renderingName	Name of the healthcare provider rendering the service
prior_authorization_rendering.json	rowIdentifier	Unique identifier for the row entry
statement.json	adjustmentAmount	Total adjustments made, as reflected in the statement, if applicable
statement.json	aging_0_30	Amount due within 0 to 30 days
statement.json	aging_121_150	Amount due within 121 to 150 days
statement.json	aging_150_over	Amount due over 150 days
statement.json	aging_31_60	Amount due within 31 to 60 days
statement.json	aging_61_90	Amount due within 61 to 90 days
statement.json	aging_91_120	Amount due within 91 to 120 days
statement.json	balanceTotal	Total balance amount due on the statement
statement.json	charges	Total charges included in the statement, if applicable
statement.json	claimId	Identifier for the insurance claim associated with the statement, if applicable

statement.json	paymentAmount	Total payments made, as reflected in the statement, if applicable
statement.json	procedureBalance	Balance amount for specific procedures, if applicable
statement.json	respPartyAddress1	Primary address line for the responsible party
statement.json	respPartyAddress2	Secondary address line for the responsible party, if applicable
statement.json	respPartyCity	City part of the responsible party's address
statement.json	respPartyFirstName	First name of the responsible party for the statement
statement.json	respPartyLastName	Last name of the responsible party
statement.json	respPartyMiddleName	Middle name of the responsible party
statement.json	respPartyState	State part of the responsible party's address
statement.json	respPartyZip	Zip code part of the responsible party's address
statement.json	serviceDate	Date of the service related to the statement, if applicable
statement.json	statementDueDate	Due date for payment as indicated on the statement

EHI Export References

EHI Export References for OfficeEMR

These additional details are provided to assist vendors with consuming the EHI Export data provided by EverHealth (iSalus Healthcare) for OfficeEMR client data:

EHI Export JSON Schema:

[OfficeEMR_B10_Schema_v1-OCT2023.zip](#) 

EHI Export List with Fields Defined (and Field Examples):

[iSalus_EHI_Export_Data_Elements_version1_Oct2023.zip](#) 

EHI Export Example Single Patient:

[Export_311322_vOct2023.zip](#) 

What is Included in an EHI Export

What's Included in an EHI Export

Our **Electronic Health Information (EHI) Export** is provided to meet ONC §170.315(b)(10) requirements and allows practices to obtain an electronic copy of the EHI maintained in the system at the time of the export request.

The export includes **patient-specific electronic health information that is maintained as part of the patient record** and used for care, coordination, or billing.

Included

The EHI Export includes patient-identifiable data that is **explicitly associated with a patient record** in OfficeEMR, such as:

- Patient demographics and identifiers
- Encounters, diagnoses, notes, vitals, allergies, immunizations, procedures
- Orders and results
- Billing-related information
- Patient-related communications *when they are attached to a patient chart*
- Other data elements maintained by the system as part of the patient's record

Data is included based on how it is *stored and linked within the system*, using existing chart associations and workflows.

Not Included

The EHI Export does *not* include data that is *not maintained as part of a patient's record*, including:

- Internal office communications or administrative messages that are *not tied to a patient*
 - General practice operations content (e.g., staffing discussions, meeting notes, office logistics, etc.)
 - System or operational data that is not patient-specific
 - Data that would require interpretation, inference, or reclassification to determine patient relevance as ONC does not require this or consider such data EHI
-

Practice Operations Clarification

"Practice operations" does not mean all internal data or communications within the system.

For EHI Export purposes, **only patient-specific information maintained in the designated patient record is included**, even when that information supports clinical or billing operations.

Export Format

EHI Exports are provided in an electronic, computable format as defined in OfficeEMR's published EHI export specifications.

Custom Data Exports

Practices that need data **beyond the standard EHI Export**, or in a specific format or structure, may request a custom data export.

Custom exports are:

- Scoped based on client requirements
- Provided as a separate, billable service
- Quoted and contracted prior to execution

Please contact OfficeEMR Support or your account representative to request a custom export.
