

### Manually Enter Lab Results (Summary Timeline)

Lab Results may be viewed, graphed, and manually entered with the Vitals Lab Graph screen. A user may enter several labs at a time, or enter one-off results as well.

Note: A user may also set this as the default Vitals Clinical Marker view following these steps: User Setting: Table View

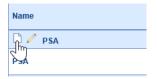
1. Open the Vitals Clinical Marker screen from the Summary Timeline in the patient chart.



2. Open the Table view in the upper left corner to view this as a flowsheet.



3. To add a lab result for a specific lab, click the **New** icon to the left of the lab group.



4. Set the date of the lab result and enter any appropriate values.

Result Type * PSA	~	Date 🔹 11/15/2019 😂 🌉		
Result Name	Template	Result Value		
PSA	Lab Results 🗸 🗸	5.0		
Testosterone	Lab Results 🗸 🗸	4.2 ×		
Creat	Lab Results 🗸 🗸	5.0		

5. Users can now set a Result Flag Status by choosing a flag from the available list. The default is blank - no flag - which displays in the standard system font as it always has, however, when setting a flag, the color

display will	follow the	formatting	as outlined i	n this article.
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Grap		Ø					3m 6m 1y 2y
Name	Lab Result Entry				X	11/12/2019	05/07/2019
0 /	Patient Davis, FLOIS Result Type PSA	S H. (FLOIS)	Q Date * 02/19/202				
eGFR	Result Name	Template	Result Value	Abnormal	*	0.06 ng/mL	0.11 ng/mL
Testos	eGFR	General Result	~	~		14.6 ng/dL	13.2 ng/dL
0 /	Testosterone	General Result	~	Below Low (L)			
IPSS F				Really Low (LL) Above High (H)		5 (Total)	11 (Total)
0 v			op down menu for	Really High (HH) 🖕			
вр	use with new Ma	nually Ente	red lab result value	s		115 / 83 mmHg	134 / 82 mmHg
Pulse				_		113 bpm	
Tempe					~		
Weigh				Save		223lb	223lb
Height	:		5' 1"	5' 1"		5' 1"	5' 1"
вмі			42.13	42.13		42.13	42.13
Respir	ations						
Pain							0
SpO2					1		
			I	1			1

6. Click Save for your entry in the lower right corner.



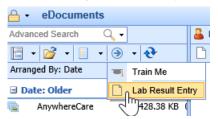
7. Your data is saved - repeat step #4 above to continue entering labs for this lab group.

### Manually Enter Lab Results (eDocuments)

Lab Results may be viewed, graphed, and manually entered after scanning a paper lab result document from the eDocuments screen. A user may enter several labs at a time, or enter one-off results as well.

Note: A user may also set this as the default Vitals Clinical Marker view following these steps: User Setting: Table View

1. After scanning a document, open the Lab Result Entry screen from the More dropdown menu.



2. Choose the lab grouping from the result type dropdown to choose what lab values to enter.

Lab Result I	En	try	
Patient	*	Test, John	Q
Result Type	*		V Di
		CBC CHEM-7 Hepatic Renal-Serum Renal-Urine	List of result typ

3. Set the date of the lab result and enter any appropriate values.

Result Type * PSA		~	Date * 11/15/2019 😂 🏢
Result Name	Template		Result Value
PSA	Lab Results	~	5.0
Testosterone	Lab Results	~	4.2 ×
Creat	Lab Results	~	5.0

4. Click **Save** for your entry in the lower right corner.



5. Your data is saved - repeat step #4 above to continue entering labs for this lab group.

### Trickle Import Labs and Documents Manually

For practices that have mapped data for both lab results and documents, the trickle import tool can be used to manually import documents or labs for a patient if these have not been automatically loaded.

Steps:

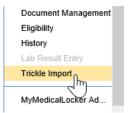
1. Open the Patient Setup with the Index Card.

Patient 🔻 🎓 Help 🔻

2. Select the More option from the Index Card.



3. Select the Trickle Import option from the dropdown menu.



4. You will now see the import screen. You will see the number of imported documents and documents available to import. Click the **Import Now** button to load the documents.

Documents	
Imported:	0
Left to Import:	59
Action:	Import Now O
Lab Results	راس
Imported:	58 💛
Left to Import:	0
Action:	Import Now

### **Enhancements for Consistent Display Across Screens**

To improve visibility of lab result values that are flagged as out-of-range or abnormal, we are carrying through the color coding we currently use in the AMP Result category (which displays those flagged values in **red font**). We are also expanding the display to allow users to distinguish between abnormal high and low values based on the Result Flag - where flags **L**, **LL**, or **Below** will display in a **blue font**, and then all other abnormal flagged results will continue to display in **red font**. Remaining values that are not flagged would continue to display in the standard system font.

Furthermore, we added the ability to mark-up new Manually Entered lab values to contain a *Result Flag* so that those lab values can also be displayed in **blue font** for values that are **L**, **LL**, or **Below**, or **red font** for all other Result Flag values selected (the default is blank - no flag - which displays in the standard system font). Use this link for how-to information on manually enter labs.

This color coded display will carry over from AMP Results to the Vitals > Table View, and will update the Result Requisition screen display to update the highlight for any results displayed in **blue font** because they are flagged with **L**, **LL**, or **Below** to highlight blue, while other flagged abnormal results would continue to display in **red font** highlight.

Note: By default, **Show Abnormal Results in Blue** setting will be turned on for all users. However, users can turn off the **blue color** font if they have difficulty for any reason. Turning off the **blue color font** would revert back to the existing (standard) **RED font** we currently use to notate lab result values that are flagged as out of range.

### **Default View of Result Data**

As noted above, by default we are setting result data to display specified low abnormal flagged result values in **blue font**, other abnormal flagged result values in **red font**, and result data that is not flagged will continue to display in **standard font**. Examples that are shown below give an idea of what users can expect to see (although results will vary dependent on user settings in OfficeEMR and based on the users device).

### **EMR Patient AMP Results**

Patient AMP			\$
🖓 Problems 🗸			
💐 Allergies 🗸			
🗏 Results \land			
PSA			
eGFR 02-24-20	0.12	0.06	0.11
Testost 02-24-20	10.1 (L)	14.6 (L)	13.2 (L)
💝 Vitals \land			
	02-24-20	11-19-19	11-12-19
Blood	135 / 80	- / -	115 / 83
Ht	5'1	5'1	5'1
Wt	223	223	223
BMI	42.13	42.13	42.13

#### Vitals Table View Results

Graph OTable	15				3m 6m 1y 2y A
lame	02/15/2024	02/14/2024	02/13/2024	02/12/2024	02/01/2024
D PSA					
GFR	1	3	5	7	12
estosterone	2	4	6	8	14
Vitals		1	1		
DD					

**Results in Requisition Display** 

PathGrou	р		Pa	athgroup					
OfficeEMR Patient Id			tient Na	me . (SHEDRICK)		Sex M	Age 87v		Of Birth
Requisition Number E5A5268208	Account Numb PGP388089	er Accession	r/Internal ID	Internal ID Date and Ti		Time Collected 019 5:32pm		Reported Date 08/29/2019	
Name	Value		lag	Range	UOM		us Date		Lab
CBC With Platelet And Received: Date: Thu Aug 29 ( Reported: Thu Aug 2 Test performed b	05:30:00 2019 9 08:37:00 20 by PathGrou	19 p Labs, LLC				(	Paul B F	arabau	ıgh) 🧆
1010 Airpark Cer Pranil K. Chandr CLIA: 44D1008678	ra, DO, Lab	uite C, Nashvil oratory Directo	le, Ti r	N 37217					
WBC	8.6			3.8-11.5	K/uL	F	08/29	9/19	1
Red Blood Cell Co (RBC)	unt 3.61	L		4.20-5.70	M/mm3	F	08/2	29/19	1
Hemoglobin (Hgb	) 11.8	L		13.1-17.5	gm/dL	F	08/2	29/19	1
Hematocrit (HCT) ***Effective 6/1 New HCT Reference Females >=12 yea Prev HCT Referen	17/2019*** ce Range: M ars old = 3 nce Range:	ales >=12 years 5.2 - 46.4 % Males >=12 year	014			F	08/2	29/19	1
Females >=12 yea	ars old = 3 98.1	7.4 - 48.3 %		79.0-99.0	fL	F	08/29	9/19	1
MCH	32.7			26.9-35.0	pg	F	08/2		1
MCHC	33.3			30.4-34.8	g/dL	F	08/2		1
RDW	52.1		-	38.2-53.0	fL	F	08/29	9/19	1
	508	н		137-397	K/cumm	F	08/2	29/19	1
Platelet Count					0/	F	08/29	9/19	1
Platelet Count Neutrophils Automat	ted 77.0			41.0-77.0	%				1
	ted 77.0 11.1	L		41.0-77.0 14.0-48.0	% %	F	08/2	29/19	
Neutrophils Automat Lymphocytes Automated Monocytes Automate	<b>11.1</b> red 7.1	L		<b>14.0-48.0</b> 4.0-13.0	<b>%</b>	F	08/2	9/19	1
Neutrophils Automat Lymphocytes Automated Monocytes Automat Eosinophils Automat	<b>11.1</b> red 7.1 ted 3.5	L		<b>14.0-48.0</b> 4.0-13.0 1.0-8.0	% %	F	08/29	9/19 9/19	1
Neutrophils Automat Lymphocytes Automated Monocytes Automate Eosinophils Automate Basophils Automate	11.1           red         7.1           ted         3.5           d         0.5	L		14.0-48.0 4.0-13.0 1.0-8.0 0.0-1.5	% % %	F F F	08/29 08/29 08/29	9/19 9/19 9/19	1
Neutrophils Automat Lymphocytes Automated Monocytes Automat Eosinophils Automat	11.1           red         7.1           ted         3.5           d         0.5	L		<b>14.0-48.0</b> 4.0-13.0 1.0-8.0	% %	F	08/29	9/19 9/19 9/19	1
Neutrophils Automat Automated Monocytes Automate Eosinophils Automate Basophils Automate Immature Granulocy Automated Comprehensive Metal Received: Date: Thu Aug 290 (Reported: Thu Aug 22) Test performed b	11.1           red         7.1           ted         3.5           d         0.5           yte         0.8           bolic Panel CM           05:30:00 2019           9 08:37:00 20           yethGroup	P 19 p Labs, LLC		14.0-48.0 4.0-13.0 1.0-8.0 0.0-1.5 0.0-1.0	% % %	F F F F	08/29 08/29 08/29	9/19 9/19 9/19 9/19	1 1
Neutrophils Automat Automated Monocytes Automate Eosinophils Automate Eosinophils Automate Immature Granulocy Automated Comprehensive Metal Received: Date: Thu Aug 29 (Reported: Thu Aug 29	11.1           ed         7.1           ted         3.5           d         0.5           yte         0.8           bolic Panel CM           05:30:00 2019           9 08:37:00 20           op 9 08:37:00 20           op y PathGrounter Dr., 5           ca, DO, Lab	P 19 p Lebs, LLC uite C, Nashvil	le, TI	14.0-48.0 4.0-13.0 1.0-8.0 0.0-1.5 0.0-1.0	% % %	F F F F	08/29 08/29 08/29 08/29	9/19 9/19 9/19 9/19	1 1

### SOAP Note (Progress Note) Data Trend Display

We will be carrying the result data color coding through to the Data Trends view in the SOAP Notes in our *future release.* 

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🗋 New 🖺 Save 🧭 History 🔹 📑 Defaults 🔛 Patient 🔹	••• More 🔻		AI1	🗄 💱 27306-Davi	s, FLOIS H.	(FLOIS) 11-	Jun-1932 (91y
PIN Office Note	V Office Visit	~		chandler			× Q
	🚺 📑 🗟 Re-Populate Note			Patient Photograph			\$
$\begin{bmatrix} \operatorname{Tr}   \operatorname{Aa}   \underline{A}   \varnothing \end{bmatrix} = \begin{bmatrix} \mathbf{B}   \mathbf{I}   \underline{U}   \mathbf{T}   \overset{\otimes}{\Rightarrow}   \overset{\diamond}{\Rightarrow} \end{bmatrix} $	Re-Populate Note			Patient AMP			\$
	E E A			🐉 Problems 🗸			
				🞘 Allergies 🗸			
				Results ^			
Coming Soon				PSA			
				eGFR 02-24-20		0.06	0.11
Assessment and Plan				Testost 02-24-20	10.1 (L)	14.6 (L)	13.2 (L)
				💖 Vitals \land			
Data Trends					02-24-20	11-19-19	11-12-19
Data Helius				Blood	135 / 80	-/-	115 / 83
	eGFR			Ht	5'1	5'1	5'1
05/07/2019	11/12/2019			Wt	223	223	223
0.11ng/mL	0.06ng/mL			BMI	42.13	42.13	42.13
		·		🥜 Medications 🗸	•		

## User Setting for Control Over Blue Font

The following options exist for user to turn off/on the blue formatting associated with Result Flags of L, LL, or **Below**:

#### Turn Off/On via User Settings:

- 1. Open your User Settings by clicking on your icon
- 2. Choose User Settings
- 3. Search any combination to open the setting *Show Abnormal Low results as blue*
- 4. Select to open that setting (which defaults to check-marked to display low flagged values in blue font) leave check marked for "Yes" to Show Abnormal Low results as blue, or uncheck for "No" to Show Abnormal Low results as blue

ly Tasks 🔗	🔒 🔹 Task	Results			C4915		
	Open - Resu	Its Received 7					- 🖽 -
Communication (21)	Open - Penc						
Health Exchange (0)	V Closed - Cor						PathGrou
Orders (5346)	Closed - No						Public-Centred Astern Traded
Results (7)	Closed - No						
Superbill (101)	27306	Q 🛃 🙎	(	3			OfficeEMR Patient Id 27306
Progress Notes (34) eDocuments (149)	M Chart	Patient	Ordered	Next Appointment Orders	Received Abnormal Findings MML Processor	Provider L	Requisition Number
Prescription (IQ)	27306	CONN, FLOIS	02/27/2020	User Setup	2_		Requisition Number
Reminder (0)	27306	CONN, FLOIS	02/24/2020				
Eligibility (0)	27306	CONN, FLOIS	02/24/2020	Q			ID: 4
Patient Portal (122)	27306	CONN, FLOIS	11/15/2019	Users Section			Section
Intake (50)				✓ Ferrer, Ginnie L ▲		Setu	p
Fax (1) Fax Updox (650)	27306	CONN, FLOIS	11/12/2019	Fields, Merchelle		User	
Case Mgmt. (2)	90085	HUDSON, ALFREDA	08/31/2019	Fitzgerald Lpn, Kirstin		User	Groups
NYSED (3)	89997	WILLIAMS, CHAD	08/29/2019	Fleitas Np. Lisa		User	Cross Reference
Pop Health (805)	27306	CONN, FLOIS	05/07/2019	Gadus Np, Mary		MyTa	sk Superbill
CoverMyMeds ePA (0)	27306	CONN, FLOIS	05/07/2019	Gaillard, Bryana User Settings		×	sk Progress Notes
	27306	CONN, FLOIS	05/07/2019	Gaillard, Melissa 📄 🔂 🚱 🎼 🚜 🎓		Ferrer, Ginnie (!ginnie)	urces
				Garner Pa, Bethany		,	
				Gamer Pa-c, Matth 3 Setting blue	Q	Apply to all users	duler - Resources
				Garrison Clpn, Abby Va		x	
				Geiger Md, Matthew	CMD Drawy Approximent Online Dealignment	^	
				Gelford Md, Brende A To Order Results	Show Abnormal Low results as blue	No	nizations
				Gillespie Clpn, Ty			15
				Gomez, Lindsi			lates - New
				Graham, Jasmine			les
				Gulliford, Anthony			ssments
				Haithcock, Marguita			15
				Hamilton, Amy			ment Plans
				Haralson, Theresa 2 results			
				Harrington Np-c, Sara			
				Head, Blake			nt Extension
				Head, Chandler			
				Henkes Pa, Kenneth			nt History
				Henry, Cma, Angie			
				Hickey, Alex			sis Visit
				Hightower, Nicole		Othe	
				Flightower, Nicole		Charl	
				Hill Clpn, Alley			allaneous
				Hill Clpn, Alley Hill, Pamela Hinkley, Karen		Misce Sign	allaneous

#### Turn Off/On via Office EMR Search icon:

- 1. Open the Office EMR Search icon
- 2. Choose User Settings
- 3. Search any combination to open the setting Show Abnormal Low results as blue
- 4. Select to open that setting (which defaults to check-marked to display low flagged values in blue font) leave check marked for "Yes" to Show Abnormal Low results as blue, or uncheck for "No" to Show Abnormal Low results as blue

EMR List «	← EMR			C4915 🔤		🗰 🐮 🖽 🗢 🗛 🕲
My Tasks 🔗	« Patient Charts 📄 •					
Communication (21)	Appointments	â			Search for Patient	× Q, •
Health Exchange (0)	Monday Feb 19, 2024		G OfficeEMR Search - Google Cit	rrome – 🗆 X	Patient Photograph	-
Orders (5346) Results (7)	Checked-In: 0		Chicketwick Search - Google Ch		Patient AMP	÷
Superbill (101)	Multiple Resources (7)	Q	atest.isalushealthcare.c	com/officemd/screens/helpsearch.htm?search=&timestmp=1708359179304&u1=!ginnie&u2=F3F368881F014BFF822F7	Chart Tabs	0
Progress Notes (34)	ghosh, mahamab (23y) 11:00AM - 12:00PM	-				
Documents (149)	Heinlein PA-C, Matthew L.		OfficeEMR Search	blue 3 I 🔎		
Prescription (10)	new tos Scheduled, Advanced Prostate Cancer Clinic					
Reminder (0)			Everything	User Setting: EMR Primary Appointment Color - Background		
Eligibility (0) Patient Portal (122)	ghosh, mahamab (23v)		Company Settings	EMR Primary Appointment Color - Background: 0 - (default) Would not show a color (all appointments same color, light blue),		
Patient Portal (122) Intake (50)	12:15PM - 12:45PM		Frequently Asked Questions	1 - Appointment Status Color, 2 - Appointment Type Color, 3 - Room Status Color This setting can be found in the User Satilans window under EMP Schedule > EMP Primary Appointment Color, Beckground, This setting is set to 10 for your		
Fax (1)	Heinlein PA-C, Mathew L. new test line		Patients	Sattage wandow wanter have school up so the permany opportment have		
Fax Updox (650)	Scheduled, Appointment Reminder		Providers	User Setting: Show Abnormal Low results as blue		
Case Mgmt. (2)			Quick Use Guides	This value determines whether abnormal low results with a result flag of L, LL or Below are displayed in blue font instead of		
NYSED (3)	ghosh, mahamab (23v)		Release Notes	the standard red font used to notate abnormal result values. This setting can be found in the User Settings window under Order Results->Show Abnormal Low results as blue. This setting is set to 'Yes' for you.		
Pop Health (805)	1:00PM - 1:15PM		Screens	Citer Realities - Orion Automatic Davide and a brue. This adding to accurrent to 100.		
CoverMyMeds ePA (0)	Heinlein PA-C, Matthew L.	2				
February 2024	Scheduled, Circ Consult	6	Web Links			
Su Mo Tu We Th Fr Sa			THE LINA	User Setting ×		
28 29 30 31 1 2 3	Patient, Saif (30y)	ď		Show Abnormal Low results as blue 5		
4 5 6 7 8 9 10 11 12 13 14 15 16 17	2:30PM - 2:45PM Heinlein PA-C, Mathew L	~				
18 19 20 21 22 23 24						
25 26 27 28 29 1 2	Scheduled, azb					
Appointments 🗧 🗧	das, rohit (26y)	ď				
Hospital Rounds 🗧 🗧	4:15PM - 5:15PM Davis MD, Gordon M.			This value determines whether abnormal low results with a result flag of L, LL or Below are displayed in blue font instead of the standard red font used to notate abnormal result values.		
Dialysis Rounds 🛛 🗧	Scheduled, New Complaint					
	activities, new company.					
	das, rohit (26y) 4:45PM - 5:15PM	ď				
	Heinlein PA-C, Matthew L. new line check to a b c d e f g h			G Clase		
	Scheduled, Biopey					
	Patient, Saif (30y)	ď				
	6:15PM - 6:30PM	0				
	Heinlein PA-C, Matthew L. abc test and let me know					
	Scheduled, Blood Draw					
			L			
		-				
🗟 🎉 🋅 🞗 🗔 😃	Hospital Rounds	*				

### Turn Off/On via Result Options Settings when viewing a Result Requisition:

- 1. Open the Result Requisition view from either My Tasks > Results, OR from the Patient Chart > Order Entry >Result tab
- 2. Select **any requisition** (where you can see L, LL, or Below values is most ideal for visual display of blue or no blue)
- 3. Use the Result Options drop down menu and select Settings
- 4. Select to open that setting (which defaults to check-marked to display low flagged values in blue font) leave check marked for "Yes" to Show Abnormal Low results as blue, or uncheck for "No" to Show Abnormal Low results as blue

EMR List «	合 🔹 Task	Results							C4915 📃							田古	AB / Q 💿
My Tasks	Open - Resu	ts Received 7										10 e		Re	quisition ID:	E5A6234524	4 Order #: 106140
Communication (21)	Open - Pend	ing Results 1									Edit Results	*					
Health Exchange (0)	V Closed - Con	+99 beteigt									Pi Q Settings		Pathgroup	2			
I Ordere (5346)	Closed - No I										Settings						
Results (7)	losed - No									_	20						
Carbonne (101)	27306	928		0							Of C Letters		Patient Name			Sex Age	Date Of Birth
Progress Notes (34) eDocuments (149)	M Chart	Patient	Ordered	Next Appointment	Orders	Received Al	bnormal Findings MML	Ргосняя	or Provide	er L	Br HL7		Davis, FLOIS H. (FLOIS) Accession Number/Internal		Date and Tim	M 91y	06/11/1932 Reported Date
Prescription (IQ)	27305	CONN, FLOIS	02/27/2020		Culture Urine	02/27/2020	× ×	Hill Clpn,	Alley Goldsm	hth MD, Clara A	Audit Log	8089	27306	10	02/24/2020	0 9:38am	02/24/2020
Reminder (0)	27306	CONN, FLOIS	02/24/2020		Prostatic Specific Antigen Testosterone	02/24/2020	Result User Settings			,	< pme	Value	Flag	Range	UOM	Status Date	e Lab
TElgibility (0)	2/305	CONN, FLOIS	02/24/2020		Urinalysis with Microscopy Tupelo	02/24/2020	Display Commenta		Cisplay Addition	nel Columna	ostatic Specific Antig	87				(C. Steph	nen Farmer) 🗠
Patient Portal (122)	27306	CONN, FLOIS	11/15/2019		Culture Urine	11/15/2019	Display Notes	-	Display Abnorm		boeived: Date: Mon Feb 24 0	49-00 2020					
Intake (50)	27306		11/12/2019		Prostatic Specific Antigen	11/12/2019	Display Orders			nal Low Results in blue		10:23:00 2020					
Eax (1)		CONN, FLOIS			Testosterone		Display Empty Res		Uisplay Abriorit		Prostatic Specific Ant			0.05-4.00	ng/mL	F 02/2	24/20 1
Case Mgmt. (2)	90085	HUDSON, ALFREDA	08/31/2019		Culture Urine	08/31/2019			Abnormal Finding		ATTING PERFORMED	AT:					
NYSED (3)	89997	WILLIAMS, CHAD	08/29/2019		Urinalysis with Microscopy Tupelo	08/29/2019	<ul> <li>Nomar Finangwa</li> </ul>	uvity sounds	() Achieved a children	wearing sounds	99 Gloster St. "	fillage, Suite Al					
Rop Health (805)	27306	CONN, FLOIS	05/07/2019		Testosterone	05/07/2019	Order Processor			Q	spelo, MS 3880	Mairo L. Diolombi	L. ND				
CoverMyMeds ePA (0)	27306	CONN, FLOIS	05/07/2019		Prostatic Specific Antigen	05/07/2019	Result Processor	User or Grou		Q	LIA 2502161552						
	27305	CONN, FLOIS	05/07/2019		Urinalysis with Microscopy Tupelo	05/07/2019	_				istosterone poeived:					(C. Steph	nen Farmer)
							Order Status	Status		P	Date: Mon Feb 24 0	9:49:00 2020					
								Set Resul	It Status to Closed		sported: Mon Feb 24						
							Order Finding	Results were	within normal range.	*	restosterone	10.1	L	240.0- 950.0	ng/dL	F 02/	24/20 1
										-	STING PERFORMEN	ATI					
										× 1	sthGroup Labs, : 99 Gloster St.	LC Tupelo rillage, Suite Al					
							Patient Comments			A	spelo, 368 3000.	Mairo L. Diolombi	1 100				
											LIA 2502161552		.,				
							MML Send			*							
							Finding Narrativ										
										QK Glose							
										-							×
6 % 🖻 🖞 🗔 😃	4										Result Findings/Acti		Add F	Result Finding	(s/Activities		÷
	10 items									F	hage 🔣 🚺 1	of 1					
Corrent User Ferrer, Ginnie	I.	Last Logan 02/19/	2024 10:38AM	(EDT) with no unsuccess	iful logon affempts				Session:2	00:00						Dir	stributed By QA Test

### **Deleting Lab Results**

Currently, when users link results using the unsolicited labs queue, they can unlink those results and the results will be moved back into the unsolicited queue. This functionality will remain exactly as it has been. Access steps to remove results using the unlink and return to unsolicited queue here. This process, however, is limited to the those order result items linked via the Unsolicited Labs queue.

In Release 24.105 we have added new functionality allow users (based on role assignment) to delete lab results from a patient chart. This removal is a permanent action that will delete all instances of the lab results based on the Requisition ID of the Result being viewed, and cannot be undone. When a result is deleted



#### **BEFORE DELETING A LAB RESULT:**

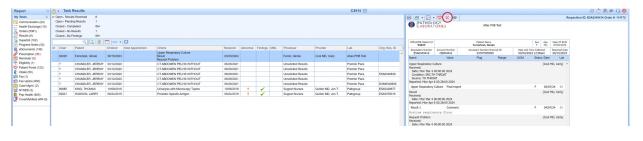
Make sure you have any details you may need copied or noted somewhere in case you need to call the Lab Company or Sending Source to get a new copy sent to your EMR. Once a user performs this delete action for a result, the data is permanently removed and inaccessible.

### **Deleting Lab Results**

#### Access to the action button to Delete Lab Results is driven by User Roles

First, a user must be assigned the role for EMR - Orders under Setup to Remove Lab From Patient Chart. This link directs you to information on Roles and Role Assignment.

With proper role assignment, if a user wants to permanently delete a lab order result, the user would have access to the Delete Result button by viewing an order lab result in:



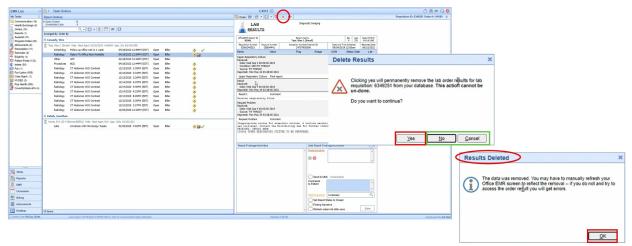
#### My Tasks > Results



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When a user chooses delete they will encounter a warning that requires confirmation because this Delete action cannot be undone:

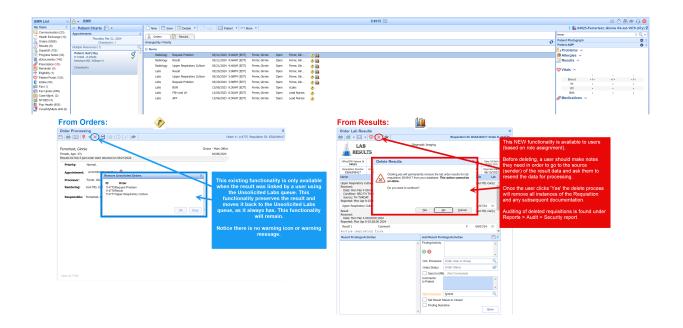
Clicking **No** or **Cancel** will exit the delete result process. Clicking **Yes** will **permanently delete the result** and related data - this action cannot be undone.



Auditing for the deletion of an order result is found in Reports > Audit > Security reports and provides the user, date, time, requisition, and an entry for MML result deletion when that occurs.

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Comparing the difference between use of the existing delete icon in the Unsolicited Labs process which is only accessible from Orders, and the *New* delete result action that permanently deletes any lab order result which is only accessible from Results:



### EMR Timeline Lab Tooltip Display Company Setting

Currently, when users access the EMR and view the Patient's Timeline, the Lab icon tool-tip displays the short description for the first 5 lab orders when you hover over the Lab icon. The user has no idea if other lab tests were run and resulted, or if what they are seeing is everything. In Release 24.105 we have added new Company Setting that will allow users to deviate from this default.

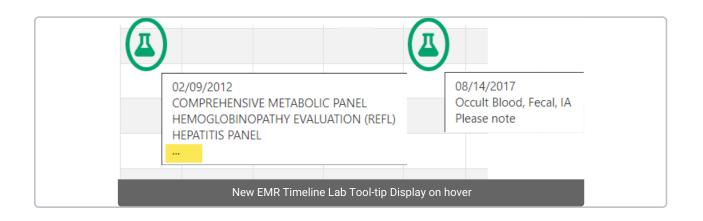
# Available for Beta currently - expected for full production in a 2024 Q2 release

#### EMR Timeline Hover Text Updates available for clients using the (Beta) New EMR Timeline

In the New EMR Timeline when users hover over the Lab icon, the tool-tip will continue to display the first five short lab short description names as a default. However, users will notice that when there are other labs not displayed, they will see an ellipsis displayed as an indicator to the user that there are more lab tests that what is listed.

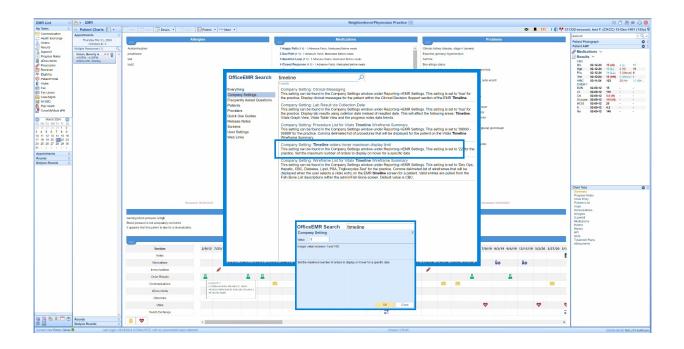
If a practice wants to adjust the default of displaying five lab text names to more or less, they can use the new company setting (noted below).

											Timeline	•															
Section	2/9/12	7/25/16	9/30/16	10/25/16	1/5/17	1/9/17	3/20/17	5/24/17	6/9/17	6/27/17	8/14/17	8/29/17	8/30/17	11/1/17	11/2/17	6/1/18	10/23/18	1/23/19	1/26/19	4/25/19	7/9/19	9/3/19	9/4/19	12/11/19	3/2/20	3/27/20	5/1
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#### **Company Setting**

If your practice wants to display more than the default 5 tool-tip displays (lab short descriptions) when you hover over the Lab icon, then you will need practice users with the ability to access Company Settings would need to set the Company Setting: Timeline orders hover maximum display limit setting and designate their desired display. This link takes you to the Knowledge Owl articles for everything you need to know about Company Settings. The maximum that can be set to display is 100.



### Single Click Result Processing Feature

This release includes Single Click Result Processing, a new feature designed to enhance user efficiency in handling Result Findings/Activities. The intent is to simplify the processing of Normal and Abnormal findings by allowing users to complete these actions with just a single click. By default, this functionality is turned off for all users. This new feature does introduce a new 'Save and Next' button that can be used by all users when processing Results even when they do not use the new Single Click Result Processing user settings.

This feature is most useful for users who often stick to their default settings without needing to add anything additional. Users can choose to activate the Single Click Auto Save & Next setting for Normal or Abnormal independently, or for both findings. The "Manually Save" checkbox located above the default finding icons allows a user to temporarily pause the automated processing when checked before clicking on the Findings Default Icon. This allows the user to make necessary changes to their default setup when necessary. Once the user is complete, they can click on the new 'Save and Next' arrow button to save their updated Findings, move to the next result, and they will notice the Manual Save checkbox is reset allowing them to Single Click process the next result.

When working from the My Tasks > Results work list, users will see updated results receive the expected checkmark indicator as they move to the next record. Additionally, when dealing with multiple pages of results, users will be navigated through each page to complete their findings.

Important note: when the Single Click Auto Save & Next setting is not enabled for either Normal or Abnormal, the "Manually Save" checkbox will not appear. For those users who have set up preferences for only one or the other, the user will need to remember which will auto-process so that they can engage the Manually Save checkbox when needed.

### User Settings to turn on Single Click Result Processing:

1. Determine if you want to set up this new functionality for Normal, Abnormal, or both types of results.

- 2. Access your user settings one of two ways:
  - a. User settings through the User Setup screen as outlined here:
    - i. Then search for and set up the following related user settings, as desired:

User Setup			×
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b. User settings in the Result User Settings window from any lab result requisition view:

Open any Result requisition, click on the Result Option menu item drop down arrow and choose 'Settings'. In the Result User Settings screen you will notice that there is a new 'Single Click Auto Close & Next setting checkbox associated with Normal Finding/Activity Settings and Abnormal Finding/Activity Settings. Users can choose to turn on this new single click functionality for one, both, or none (based on their personal needs).

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Notice in the example below, this user only set up Single Click Result Processing for the Normal Findings/Activity Setti ngs default...

3. Once you have chosen to turn on either of the user settings shown in step 2 above, you will need to follow the

Single Click Result Processing Workflow noted in the next section.

### Single Click Result Processing Workflow:

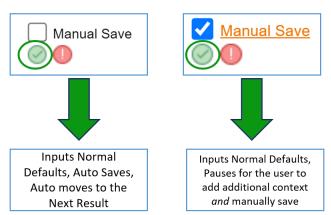
Single Click Result Processing, once turned on by a user, works the same regardless of where the user opens the Result Requisition and accesses their Green Checkmark icon for Normal findings or the Red Exclamation icon for Abnormal findings. At any time the user needs to pause the automated processing that occurs with Single Click Result Processing, they will just need to click to check mark the Manual Save checkbox.

Processing a lab with Single Click Result Processing turned on for your user account:

1. Access the Result Requisition.

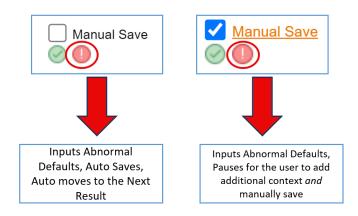
2. Review the result data to determine your findings, most importantly, know if you need to override your Normal or Abnormal Defaults.

3. Once you know the Normal/Abnormal finding, you have two processing options: unchecked manual for autoprocessing OR override auto-processing by checking 'Manual Save' in those cases where you want to add additional content to your Result Findings:



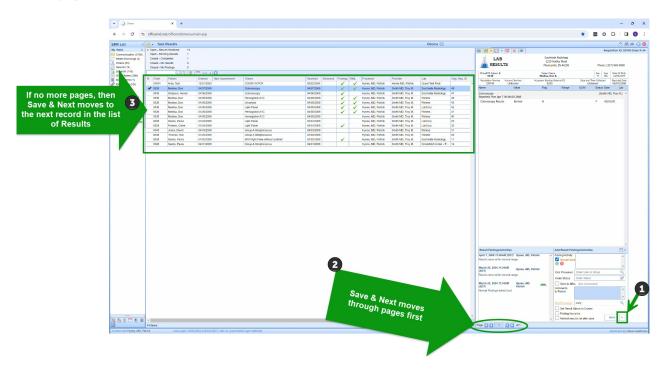
#### a. Green Checkmark for Normal Findings.

#### b. Red Exclamation icon for Abnormal Findings.



4. As users process Results, they will be navigated through each page of the current result *(even if those additional associated result pages have already been signed)*, and then they will notice their Result list updating

as they navigate through any additional items in their list. When working from a single result requisition the process will still navigate through the pages but would not have a *next result item to navigate to after reaching the last page.* 



Note: In case of accidental processing, users can easily access the result, engage the "Manually Save" checkbox, then input the updated Findings/Activities, and then use the save button to complete the update.