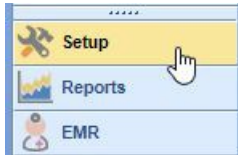


# Access the Intelligent Intake Form Setup Screen

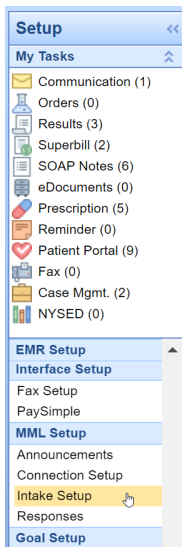
Last Modified on 05/31/2024 2:34 pm EDT

Follow these steps to access the Intelligent Intake Setup screen and create a new or modify an existing intake form:

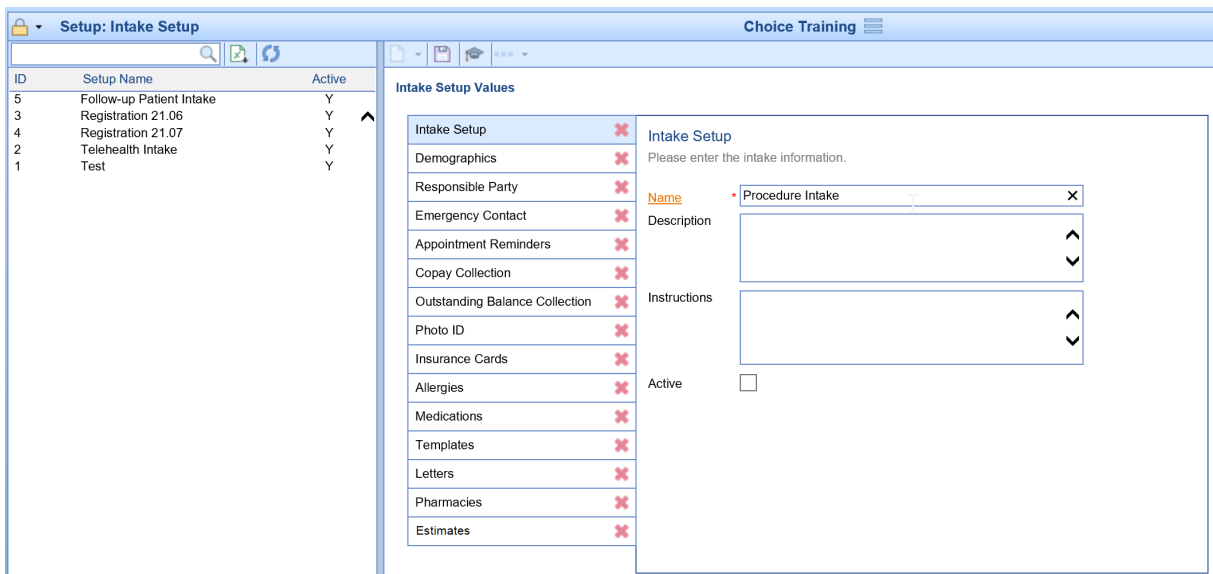
1. Click on the **Setup** portal.



2. Under the MML Setup section, select the **Intake Setup** option.



3. The screen will load ready to create a new Intelligent Intake form.



4. To modify an existing intake form, click on the **Intake form** you wish to setup.

**Setup: Intake Setup**

Follow-up Patient Intake

ID	Setup Name	Active
5	Follow-up Patient Intake	Y
3	Registration 21.06	Y
4	Registration 21.07	Y
2	Telehealth Intake	Y
1	Test	Y

**Intake Setup Values**

- Intake Setup
- Demographics
- Responsible Party