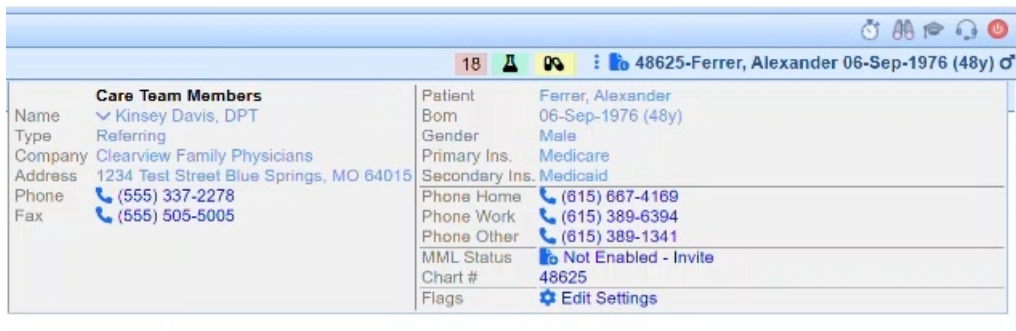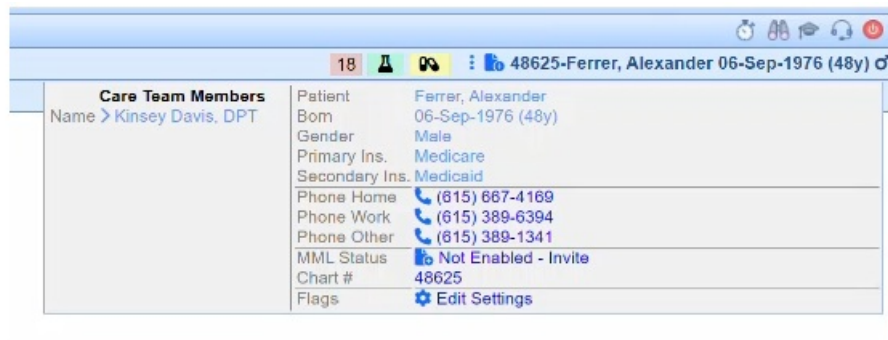# Patient Header

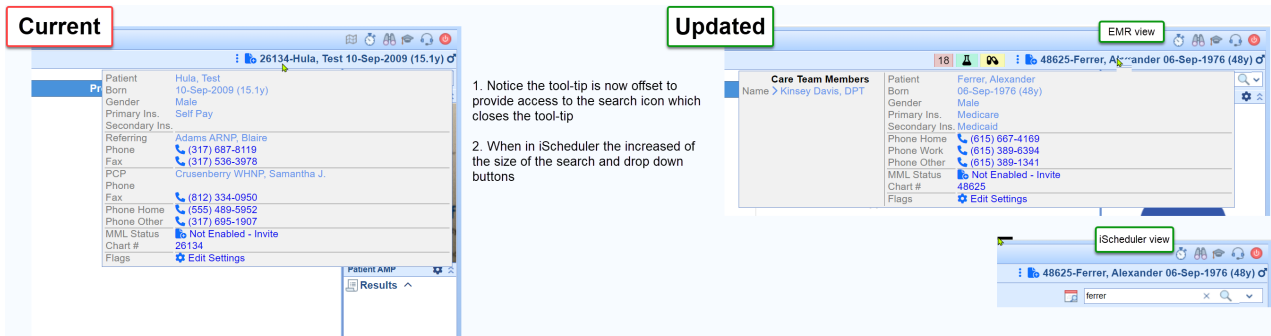Last Modified on 10/17/2024 11:34 am EDT

Overview of the Patient Header

In 2023, we introduced a modernized and unified patient header across all OfficeEMR portals, including Billing, eDocuments, EMR, and iScheduler. This update was designed to streamline the code for load efficiency, enhancement efficiency, and to deliver a consistent user experience throughout OfficeEMR. Key improvements include enhanced data display, clickable hyperlinks, and actionable elements—such as enabling phone numbers to launch soft-phone dialing and chart numbers to open the Patient Setup screen.

Furthermore, the new header was foundational to the implementation of our Patient Flags feature that provides better visibility for patients as defined by the practice.

In our 24.120 release we further enhanced the patient header to prevent the unintentional activation of the Patient Header tool-tip, we have refined the cursor sensitivity and improved the tool-tip's display position across OfficeEMR, making it easier to close. In iScheduler, we've also enlarged the search icon and drop-down buttons for improved accessibility during patient searches. Additionally, a new user setting has been introduced, allowing users to disable the Patient Header tool-tip if desired.

Current

Updated

1. Notice the tool-tip is now offset to provide access to the search icon which closes the tool-tip

2. When in iScheduler the increased of the size of the search and drop down buttons

Patient Header Tooltip User Setting

By default the OfficeEMR Patient Header in the EMR, iScheduler, and eDocuments has a tool-tip popup that displays when the user hovers over the text of the patient header. For added customer satisfaction the 24.120 Release provides practice users with the ability to turn off this header tool-tip.

Users would access their user setting and then search for the User Setting: Patient Header Tool-tip Display and then uncheck the Display checkbox to turn off the EMR, iScheduler, and eDocuments patient header tool-tip popup. *Note: It may be necessary for the user may to use the Reset Window tool to get the new setting to take place in one of the portal screens.*

qatest.isalushealthcare.com/officemd/screens/helpsearch.htm?search=&timestmp=1729174685675&u1=ginnie&u2=3F45916AAAE040C1A86...

OfficeEMR Search

Patient Header Tooltip

110 results

Everything

Company Settings

Frequently Asked Questions

Patients

Providers

Quick Use Guides

Release Notes

Screens

User Settings

Web Links

User Setting: Patient Header Tooltip Display
If this setting is set then the **patient header tooltip** will be displayed when hovering over the **patient header**. This setting can be found in the User Settings window under **Patient Header** Settings->**Patient Header Tooltip** Display. This setting is set to 'Yes' for you.

User Setting:
User Setting: Auto
Selecting this check
setting can be found
to 'No' for you.

☐ Display

If this setting is set then the patient header tooltip will be displayed when hovering over the patient header.

User Setting: Auto
Selecting this check
setting can be found
'No' for you.

User Setting: Billi
Display Billing view
under **Patient** Tx H

OK   Close

a row is selected. This
History. This setting is set

en a row is selected. This
PM. This setting is set to

the User Settings window

User Setting: Con
Default Comments
History->Comment

window under **Patient** Tx

User Setting: Control: Spell Checking Advanced
If enabled, an advanced spell checker will be turned on for text area controls within Templates, Scheduer, Communication and **Patient** Comments. You will need to re-login if you change this setting. This setting can be found in the User Settings window under Control Settings->Control: Spell Checking Advanced. This setting is set to 'Yes' for you.

User Setting: Copy Forward Previous Dialysis Visit Template Data
This setting is used in combination with the Open Dialysis Visits Chart Tab when Adding Visits company Setting. If selected, when a user clicks to log a dialysis visit - the most recent data saved for the template that is loading will be set. So if the user Logs a Comprehensive visit for a Hemodialysis **patient**, then the default dialysis visit template and data would be set to whatever was saved in the most recent HD Comprehensive Visit template for the **patient**. This setting can be found in the ...

User Setting: Copy Patient ID Card Scan to Patient Photograph
If checked, this will automatically on the Document Scan window: 1)check the copy button and 2)set the copy folder location to the **patient** photograph location that is setup in the Quick Scan window. This setting can be found in the User Settings window under Scan Settings->Copy **Patient** ID Card Scan to **Patient** Photograph. This setting is set to 'No' for you.

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