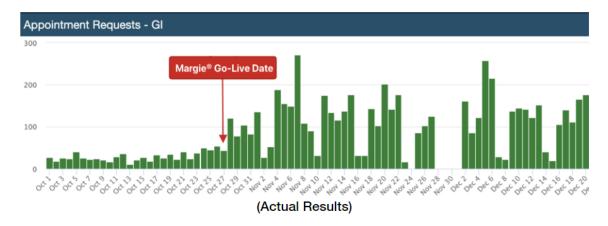
Overview of AlertMD Integration

Last Modified on 04/15/2024 10:15 am EDT

Our application now has the ability to integrate with AlertMD's Margie automated referral and recall management engine. Margie converts more referrals and recalls into appointments with automated outreach to increase patient volume. Easily integrate Margie's automated phone, chat and messaging system with your practice. Send images, videos, and interactive responses to your patients for improved patient engagement.



This integration will:

- 1. Allow you to manage referral and recalls directly in the iScheduler
- 2. A nightly file will be sent to AlertMD to begin automatic calls/text/emails to the patients provided
- 3. Patients will be prompted to talk to the practice when they are ready to schedule the appointment

The benefits of this integration include:

1. Provides a single, automated way to manage referrals and recalls

🛕 Recall List 🛛 🔍 🗙									
Chart #			Last Name			Begin Date 11/02/2	2020	Primary ID	~
Status		First Name				End Date		Value	
Resource					Max Max	Rows	25 Searc	h C <u>l</u> ear	
Search Results Row 0 of 25									
	Sel	Appointment Date	Patient Chart	Last Name	First Name	Resource Name	Due Date	Status	Home Phone
1			11379	Clark	BRAD	Newhart MD, Willi	01/01/2021	Recall	
2			21005	Clark	KENNETH	Lincoln MD, Jonat	02/01/2021	Recall	
3			20860	Heinlein	STEPHANIE	Lincoln MD, Jonat	04/10/2021	Recall	
4			10958	Blake	DEBBIE	Lincoln MD, Jonat	09/01/2021	Recall	
5			19457	Thompson	LARRY	Quillen MD, Jon T.	09/08/2021	Recall	
6			10299	King	JAMES	Lincoln MD, Jonat	09/14/2021	Recall	
7			18736	Quillen	ANNA	Xavier MD, Kristo	10/03/2021	Recall	
8			9445	Newhart	JOHN	Myers NP-	11/02/2020	Recall	
9			21110	Quillen	BENNY	Irving NP-	11/02/2020	Recall	
10			9702	Quillen	JOHN	Quillen MD, Jon T.	11/03/2020	Recall	
11			19264	Myers	ENNIS	Myers NP-	11/03/2020	Recall	
12			13191	Newhart	JAMES	Myers NP-	11/03/2020	Recall	
13			14000	Myers	JAMES	Goldsmith MD, Cl	11/03/2020	Recall	
14			16715	Clark	ROBERT	Myers NP-	11/04/2020	Recall	\sim
40			10101	Clork	CAMUEL	Variar MD Vriata	44/04/2020	Decoll	>
New Open Open Patient Schedule Letters									tter <u>C</u> lose

2. Eliminates phone tag between your practice and the patient



3. Regulate volume and manage refill rates

